Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

Registered Office: Level 8, 28 Freshwater Place Southbank Victoria 3006

Tel: (61 3) 8695 4400 Fax: (61 3) 8695 4419

www.incitecpivot.com.au

The Manager Company Announcements Office Australian Securities Exchange Level 4, North Tower Rialto 525 Collins Street MELBOURNE VIC 3000

Electronic Lodgement - 2017 Results Timetable

In accordance with the listing rules, I attach a copy of an ASX Announcement for release to the market.

Yours faithfully

Daniella Pereira Company Secretary

Attach.

14 February 2017

Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

Registered Office: Level 8, 28 Freshwater Place Southbank Victoria 3006

Tel: (61 3) 8695 4400 Fax: (61 3) 8695 4419

www.incitecpivot.com.au

ASX ANNOUNCEMENT – 14 February 2017

Incitec Pivot Limited 2017 Results Timetable*

Incitec Pivot Limited (**ASX:** IPL) advises the following dates for release of its results for 2017.

Results Announcement

Half Year Results Full Year Results Tuesday, 9 May 2017 Tuesday, 14 November 2017

Annual General Meeting

Thursday, 21 December 2017

* Timing of events is subject to change. Additional information on investor related events will be made available via the Incitec Pivot Limited website, www.incitecpivot.com.au.

Daniella Pereira Company Secretary

For more information

Investors

Charles C. H. McGill Group VP, Investor Relations & Corporate Development Tel: +61 3 8695 4559 Mobile: +61 457 575 390 charles.mcgill@incitecpivot.com.au Media Matthew Flugge VP, Group Corporate Affairs Tel: +61 3 8695 4617 Mobile: +61 409 705 176 matthew.flugge@incitecpivot.com.au