

15 February 2017

ASX Announcement (ASX: AYH)

Capital Return Announcement

The Directors of the Australian Masters Yield Fund No 2 Limited (the Company) have determined to pay a capital return of \$16.85 per share. This represents the Final Return of Capital approved by shareholders on 29 November 2016 at the Annual General Meeting. This payment will be made in conjunction with the dividend announced on 31 January 2017.

The Record Date for determining entitlement to the Final Return of Capital is 22 February 2017. The timetable for this capital return will be as follows:

Event	Date
Ex-Date	21 February 2017
Record Date	22 February 2017
Intended Payment Date	3 March 2017

For further information contact:

Hannah Chan
Company Secretary
Australian Masters Yield Fund No 2 Limited
Tel: 1300 454 801