



MINT PAYMENTS™

17 February 2017

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 10 February 2017, Mint Payments Limited (**Company**) announced it had undertaken a capital raising of \$6,000,000 via a private placement in two tranches; tranche one of approximately \$4,000,000 pursuant to the Company's existing 15% capital issue limit under ASX Listing Rule 7.1 and tranche two of approximately \$2,000,000 is subject to shareholder approval at an upcoming General Meeting.

With respect to tranche one, the Company issued, on 16 February 2017, 50,632,909 shares at a price of \$0.079 under a placement offer made to institutional and sophisticated investors, pursuant to s708(8) of the *Corporations Act 2001 (Act)*.

In accordance with s708A(5)(e) of the Act, the Company hereby gives notice that:

1. The Company issued 50,632,909 shares in the Company without disclosure to the investors under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice, there is no information to be disclosed that is "excluded information" (as defined by subsections 708A(7) and (8) of the Act).

Yours faithfully

David Owyong
Company Secretary

REGISTERED ADDRESS

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