

# TERRACAPITAL

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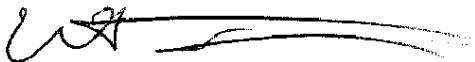
<b>To:</b>	<b>Company Announcements</b>
<b>Organization:</b>	<b>ASX</b>
<b>Fax:</b>	<b>1300 135 638</b>
<b>From:</b>	<b>Will Thompson</b>
<b>Pages:</b>	<b>2 (Including cover sheet)</b>
<b>Date:</b>	<b>21<sup>th</sup> February 2017</b>
<b>Re:</b>	<b>Ceasing to be a substantial shareholder</b>

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**Message:**

Please find attached our ceasing to be a substantial shareholder notice.

Regards,



Will Thompson

Authorised Signatory

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Oklo Resources LimitedACN/ARSN 53 121 582 607**1. Details of substantial holder(1)**Name Terra Capital Natural Resources Fund Pty Ltd  
ACN/ARSN (if applicable) 608 953 868The holder ceased to be a  
substantial holder on17/02/17

The previous notice was given to the company on

14/12/15

The previous notice was dated

14/12/15**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
17/2/17	Terra Capital Natural Resources Fund Pty Ltd	Sale and dilution	\$523,248 AUD	Ordinary shares 2,616,240	2,616,240

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/a	N/a

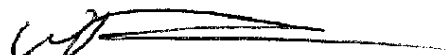
**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Terra Capital Natural Resources Fund Pty Ltd	Level 12, 139 Macquarie Street, Sydney 2000, NSW, AUSTRALIA

**Signature**print name Will Thompsoncapacity Authorised Signatory

sign here

date 21 / 02 / 2017