



22 February 2017

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT  
NOTICE DISTRIBUTION FOR THE HALF YEAR ENDED 31 DECEMBER 2016**

**Goodman Industrial Trust**

The following are the components of Goodman Industrial Trust's distribution of 12.7 cents per security for the half year ended 31 December 2016. The scheduled distribution payment date is Friday, 24 February 2017.

<b>Component</b>	<b>Cents per unit</b>
Capital gains - concession amount	4.7341540
Capital gains - discount amount	1.2538500
Capital gains - other	0.0000000
Sub-total capital gains	5.9880040
Other income	2.7020150
Interest income	2.6358850
Foreign income	1.3740960
Tax deferred	0.0000000
<b>Total distribution</b>	<b><u>12.700000</u></b>

**Goodman Group**

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839  
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia  
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

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For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 24.404249 cents per unit in respect of the income year ending 30 June 2017 as follows:

<b>Component</b>	<b>Cents per unit</b>
Capital gains - grossed up discount amount	20.629960
Capital gains - other	1.072274
Other income	2.702015
<b>Fund payment</b>	<b>24.404249</b>

### **Annual Tax Statement**

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2017.

Yours sincerely

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego

**Company Secretary**