



MARKET RELEASE

23 February 2017

SMS Management & Technology Limited

TRADING HALT

The securities of SMS Management & Technology Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 27 February 2017 or when the announcement is released to the market.

Security Code: SMX

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

23 February 2017

Mr John Johansson
ASX Advisor Listings Compliance (Melbourne)
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000

(Via email: John.johansson@asx.com.au)

Dear John,

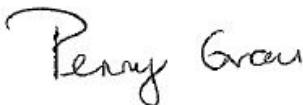
TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1 SMS Management & Technology Limited (ASX: SMX) (the **Company**) requests that a trading halt be granted by the ASX immediately with respect to its fully paid ordinary shares.

For the purposes of ASX listing rule 17.1, the Company provides the following information:

- a) the Company is in negotiations with a third party in relation to a possible change of control transaction;
- b) the Company requests that the trading halt continue until the earlier of the Company making an announcement about this matter and the commencement of trading on Monday 27 February; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Penny Grau
Company Secretary