

Structured Investments
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23 February 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Westfield Corporation (WFD)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Westfield Corporation (WFD)
Distribution/Entitlement	Final distribution
Amount	\$0.1643 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	13 February 2017
Record Date	14 February 2017
Payment Date	On or about 28 February 2017

As a result of Westfield Corporation confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.1650 per security to \$0.1643 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
WFDSWL	\$3.2238	-\$0.0007	\$3.2245
WFDSWR	\$4.6630	-\$0.0007	\$4.6637

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation