



24 February 2017

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

GOODMAN GROUP (GOODMAN) - DISPATCH OF DISTRIBUTION FOR THE SIX MONTHS ENDED 31 DECEMBER 2016

We confirm that Goodman's distribution for the six months ended 31 December 2016 was dispatched to Securityholders today.

The distribution is 12.7 cents per security. For information regarding the taxable components, please refer to Goodman's ASX announcement on 22 February 2017 or visit our website at www.goodman.com.

Please contact the undersigned in relation to any queries.

Yours sincerely

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego
Company Secretary

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

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