



ASX Announcement

1 March 2017

## SECTION 708A NOTICE AND APPENDIX 3B

---

On 28 February 2017, Bass Oil Limited (“Bass” or the “Company”; ASX: BAS) issued a parcel of 180,000,000 new fully paid ordinary shares in the capital of the Company (“New Shares”) at a deemed issue price of A\$0.0015.

The share issue was made as part consideration for the acquisition from Cooper Energy Limited (ASX:COE) of all of the issued capital of Cooper Energy Sukananti in accordance with the Share Sale Agreement entered into between Cooper Energy Limited and the Company on or about 19 October 2016.

The New Shares are subject to voluntary escrow for a period of 12 months as from the issue date.

An Appendix 3B relating to this issue is attached to this notice.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (**Act**);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ as defined in subsections 708A(7) and 708A(8) of the Act.

For further information, please contact:

Robyn M Hamilton  
Company Secretary  
**Bass Oil Limited**  
+61 3 9927 3000

**Bass Oil (ASX:BAS)** is an ASX listed exploration and production company featuring low cost oil production in Indonesia. Bass has realigned its corporate strategy following the landmark acquisition of Cooper Energy's 55% interest in the Tangai-Sukananti production assets located in the prolific oil & gas region of South Sumatra, Indonesia. Bass is building a substantial oil & gas business with a clear focus on opportunities in the South-East Asia region. Bass has a strong and committed shareholder base with Board and management holding in excess of 20% of issued capital.  
[www.bassoil.com.au](http://www.bassoil.com.au)

