

Change of Auditor

28 February 2017

In accordance with Listing Rule 3.16.3, Aquaint Capital Holdings Limited (Subject to Deed of Company Arrangement) ("Aquaint" or "the Company") announces that with effect from Thursday, 23 February 2017, BDO Audit (WA) Pty Ltd (**BDO**) has been appointed as auditor for the Company.

The appointment follows the resignation of William Buck Chartered Accountants subsequent to the Company receiving ASIC's consent to the resignation.

Due to the recent change of the Company's board of directors, the Board has deemed it more suitable to have the Company's auditor located in Perth, Western Australia which is the same location where the Board is situated.

The Board takes this opportunity to thank William Buck Chartered Accountants for their past assistance and services provided to the Company.