



ANGLO AUSTRALIAN RESOURCES NL
ACN 009 159 077

ASX Announcement

13 March 2017

SHARE PLACEMENT, LISTING RULE 3.10.5.A INFORMATION

Anglo Australian Resources NL (AAR) is pleased to advise the successful placement, on 10 March 2017, of 32,423,500 shares to professional and sophisticated investors to raise \$615,000.

30,750,000 shares were issued at a price of \$0.02 each.

1,673,500 shares were issued at a deemed price of \$0.02 each, of which 800,000 were issued in connection with the placement.

2,000,000 shares from this placement were made under the Company's capacity under Listing Rule 7.1A.

The Company provides the following information in accordance with Listing Rule 3.10.5A.

The shares issued under LR 7.1A will result in a dilution to existing shareholders of approximately 0.78%.

The shares were issued to professional and sophisticated shareholders not as pro-rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate because it was considered to be a more cost efficient, and timely method for raising the funds required to achieve its objectives.

There were no underwriting arrangements in connection with the issue.

Yours faithfully,

Anglo Australian Resources NL

Graeme Smith
Company Secretary