

Kathmandu Holdings Limited
(ARBN 139 836 918)

**Australian Stock Exchange Listing Rules
Disclosure
Half Year Report**

For the period ending 31 January 2017

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Appendix 4D

Kathmandu Holdings Limited (ARBN 139 836 918) (Incorporated in New Zealand)

Half Year Report

Reporting Period: 1 August 2016 to 31 January 2017
 Previous Reporting Period: 1 August 2015 to 31 January 2016

Results for Announcement to the Market:

For the half year ending 31 January 2017

		NZ \$'000
Revenues from ordinary activities	Up 0.2% to	196,316
Profit from ordinary activities after tax attributable to members	Up 6.4% to	10,009
Net profit for the period attributable to members	Up 6.4% to	10,009
Dividends – Ordinary Shares	Amount per Security	Franked amount per security
	NZ\$ cents	NZ\$ cents
Interim Dividend	4.0	0.0
Final Dividend	Nil	Nil
The record date for determining entitlements to Interim Dividend	02 June 2017	

For commentary on the above figures refer to the Directors' Report and Media Release attached.

Financial Information

The Appendix 4D should be read in conjunction with the consolidated financial statements for the 6 months ending 31 January 2017 as contained in the interim report attached.

Net Tangible Assets per Security

	Current period NZ\$	Previous corresponding period NZ\$
Net tangible assets per security	0.36	0.34

Entities over which control has been gained or lost

Control has not been gained or lost in relation to any entity during the period.

Details of associates and joint venture entities

Not applicable.

Dividends – Ordinary Shares	Amount per Security NZ\$ cents	Franked amount per security NZ\$ cents
Final FY16 Dividend per share (Paid 25 November 2016)	8.0	8.0
Interim Dividend per share (To be paid 16 June 2017)	4.0	0.0
Ex-Dividend date	01 June 2017	
Record date	02 June 2017	
Interim Dividend payment date	16 June 2017	

There is no foreign sourced dividend or distribution included.

Dividend Reinvestment Plan

Not applicable.

Accounting Standards

These financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand. They comply with the New Zealand Equivalents to International Financial Reporting Standards (NZ IFRS) and other applicable Financial Reporting Standards, as appropriate for profit-oriented entities. The financial statements also comply with International Financial Reporting Standards (IFRS).

Information on Audit or Review

The report is based on interim consolidated financial statements which have been subject to a review. The Independent Accountants Report, which is unqualified, is on page 14 in the Interim Report.