

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme RMG Limited

ACN/ARSN

065 832 377

1. Details of substantial holder(1)

Name Epoch Bliss Limited

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 20/3/17

The previous notice was given to the company on 13/9/16

The previous notice was dated 13/9/16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	222,222,222	51.6%	222,222,222	42.63%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/3/17	Epoch Bliss Limited	Dilution on issue of shares by RMG Ltd	n/a	Ordinary shares 222,222,222	Epoch Bliss Limited

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Epoch Bliss Limited	Epoch Bliss Limited	Epoch Bliss Limited	Direct ownership	222,222,222 ordinary shares	222,222,222

Changes in association

Persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

Addresses

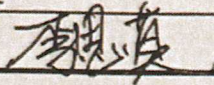
Addresses of persons named in this form are:

Name	Address
Epoch Bliss Limited	PO Box 1239, Offshore Incorporations Centre, Victoria Mahe, Seychelles

print name 李思莫

capacity Director

sign here



date

2017. 3. 22

DIRECTIONS

There are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

Use the definition of "associate" in section 9 of the Corporations Act 2001.

Use the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

Each voting share of a company constitute one class unless divided into separate classes.

A person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

Include details of:

any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of the contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or discretions in relation to securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

Use the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired became entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition if the benefit is not paid directly to the person from whom the relevant interest was acquired.

If a substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write details, if appropriate, of the present association and any change in that association since the last substantial holding notice.