

24 March 2017

WESTLINK M7 ISSUES \$535M AMTN

Transurban announces that Westlink M7 (M7) will issue \$435m of secured fixed rate 10-year, and \$100m of secured fixed rate 10.5-year, A\$ medium term notes (the Notes).

M7 forms part of the NorthWestern Roads Group (NWRG), which was created to hold the M7 group and to develop the NorthConnex project. Transurban has a 50% interest in the NWRG.

The proceeds will be used to fully repay existing term bank debt which is due to mature in August 2017 and partly prepay existing term debt due to mature in August 2019.

Settlement of the Notes is expected to occur on 31 March 2017 and is subject to customary closing conditions. The Notes will rank equally with M7's existing senior debt.

Transurban CFO Adam Watson said: "This represents a successful return to the domestic bond market for M7 since its previous issuance mid-last year. It continues Transurban's capital strategy of diversifying its debt portfolio into capital markets and extending the average tenor of debt."



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Classification **Public**

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