



ODYSSEY
ENERGY LIMITED

ASX ANNOUNCEMENT

28 March 2017

DISPATCH OF DOCUMENTS FOR ENTITLEMENT OFFER

Odyssey Energy Limited (“**Odyssey**” or “**Company**”) is pleased to advise that the Offer Document and Entitlement and Acceptance Form in respect to the Company’s two for one renounceable entitlement offer (“**Offer**”) have been dispatched to eligible shareholders.

Trading of Rights on ASX

As the Offer is renounceable, eligible shareholders are able to sell their entitlements on ASX until 5 April 2017.

If you acquire an entitlement on ASX, you will not receive an Offer Document or an Entitlement and Acceptance Form in respect of the entitlement acquired. The process in place to exercise your entitlement is governed by the arrangements in place between you and your stockbroker, and may vary between stockbrokers. You should contact your stockbroker for instructions as to the most appropriate way to participate in the Offers and to take up the entitlement you have acquired on ASX.

For enquiries, please contact:

Clint McGhie | **Company Secretary**

Tel: +61 8 9322 6322