

11 April 2017

ASX Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

IMF Bentham class action funding announcement

Woolworths Limited (Woolworths) notes today's market announcement by IMF Bentham that it proposes to fund, on a "conditional basis", a shareholder class action against the Company.

The Company has not been served with proceedings.

Woolworths considers that it has, at all times, complied with its continuous disclosure obligations. If proceedings are commenced they will be defended on this basis.

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