

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australian Mines Limited
ABN	68 073 914 191

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Neil Fredrick Warburton
Date of last notice	3 December 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1: Direct 2A: Indirect 2B: Indirect 2C: Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	2A: Michlange Pty Ltd ATF NF Warburton Super Fund. 2B: Michlange Pty Ltd ATF Warburton Self Admin Super Fund. 2C: Michlange Pty Ltd ATF N F Warburton Family Trust.
Date of change	7 April 2017
No. of securities held prior to change	1: 7,000,000 2A: Nil 2B: 2,604,002 2C: 6,548,355
Class	Fully Paid Ordinary Shares.
Number acquired	1: 1,272,728 2A: 1,290,482 2B: 473,455 2C: 1,481,118

+ See chapter 19 for defined terms.

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Number disposed	1: Nil 2A: Nil 2B: Nil 2C: Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.008 per share.
No. of securities held after change	1: 8,272,728 2A: 1,290,482 2B: 3,077,457 2C: 8,029,473
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Entitlement Offer & sub-underwriting

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.