

ASX MARKET ANNOUNCEMENT

Thursday, 13 April 2017

ASX Codes : KBC; KBCPA

MOLOPO ENERGY MATTERS - PANEL APPLICATIONS

Keybridge Capital Limited (ASX:<u>KBC</u>) (**Keybridge**) provides the following update on the Takeovers Panel applications concerning the affairs of <u>Molopo Energy</u> Limited (ASX:<u>MPO</u>) (**Molopo**).

Keybridge notes that two separate applications have been received by the <u>Takeovers Panel</u> (**Panel**) relating to the affairs of Molopo that involves Keybridge, as referred to in the Panel's Media Releases:

- 11 April 2017: <u>Molopo Energy Limited Panel Receives Application</u>; and
- 12 April 2017: Molopo Energy Limited 02 Panel Receives Application.

The applications relate mainly to an assertion that an association exists between Keybridge and <u>Aurora Funds Management Limited</u> (**Aurora**) relating to Molopo. Both Keybridge and Aurora (as Responsible Entity of some of its managed funds) hold shares in Molopo.

The Panel has yet to decide whether to conduct proceedings in response to these applications.

Keybridge maintains that no such association exists between Keybridge and Aurora or others with regard to Molopo and, if the Panel decides to conduct proceedings, it will vigorously put forward this position.

FOR FURTHER INFORMATION:

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ABOUT KEYBRIDGE CAPITAL LIMITED (ASX: KBC)

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in the solar (Spain), private equity (US), life insurance (New Zealand), property and funds management sectors and strategic holdings in <u>HHY Fund</u> (ASX:<u>HHY</u>), <u>Molopo Energy</u> Limited (ASX:<u>MPO</u>), <u>Metgasco</u> Limited (ASX: <u>MEL</u>) and <u>PTB Group</u> Limited (ASX:<u>PTB</u>).

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