

18 April 2017

The Manager Company Announcements Office ASX Limited PO Box H224 Australia Square SYDNEY NSW 2000

Dear Sir/Madam,

CHANGE OF REGISTERED OFFICE

Saracen Mineral Holdings Limited (ASX Code: SAR) advises that effective today, 18 April 2017, the Registered Office of the Company has changed to:-

Level 11 40 The Esplanade Perth WA 6000

Telephone: +61 8 6229 9100

Facsimile: +61 8 6229 9199

Yours sincerely

Jeremy Ryan

Company Secretary