



LandMark White Limited  
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21<sup>st</sup> April 2017

## Non-renounceable rights issue and Placement

Further to the Company announcing the proposed acquisition of MVS on 13 April 2017, the Company is pleased to announce:

1. a pro rata 3 for 5 non-renounceable rights offer of new fully paid ordinary shares in the Company (**New Shares**), at \$0.60 per New Share raising approximately \$10.5 million (**Rights Issue**); and
2. a private placement to sophisticated investors of 16,666,667 fully paid ordinary shares at \$0.60 per share to raise approximately \$10 million (**Placement**).

Shareholders will have the opportunity to subscribe for more than their entitlement under the Top-Up Facility. More details in relation to the Rights Issue are set out in the enclosed Rights Issue Offer Booklet. Also enclosed is an investor Presentation which will be used to raise funds for the Placement.

The funds raised under the offers will be used to fund the cash purchase price for the acquisition of MVS of \$16 million, costs of the offers and additional capital for further investment.

All shares issued under the Placement and Rights Issue will rank equally with all other ordinary shares on issue. The Company will be seeking shareholder approval for the issue of shares under the placement for the purposes ASX Listing Rule 7.1. A notice of meeting will be lodged with the ASX shortly.

The Rights Issue and Placement will be managed by Enrizen Capital Pty Ltd. Enrizen has agreed to underwrite the rights issue to \$5 million.

Completion of the Rights Issue, Placement and acquisition of MVS are inter-conditional meaning the Rights Issue and Placement will not proceed unless the acquisition of MVS is completed and vice versa.

An indicative timetable is set out below:

Event	Estimated Date
Execute agreement to acquire MVS	Wednesday, 12 <sup>th</sup> April 2017
Announce details of placement and non-renounceable rights issue and commence rights issue timetables	Friday, 21 <sup>st</sup> April 2017
Record date	Thursday, 27 April 2017
Extraordinary General Meeting	Thursday, 25 <sup>th</sup> May 2017
Rights Issue and Placement close	5pm, Friday, 26 <sup>th</sup> May 2017
Completion of MVS acquisition and issue of shares under capital raising	Wednesday, 31 <sup>st</sup> May 2017

For further information please contact our Company Secretary as below:

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