

27 April 2017

Partner: Eric Fethers  
eric.fethers@klgates.com  
T +61 8 9216 0922

Our ref: 7601101.00001

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Amex Resources Limited (AXZ)**

**Off-market bid by Waratah International (Asia) Limited – Notice of freeing of defeating condition**

We act for Waratah International (Asia) Limited (**Waratah**).

We refer to Waratah's off-market takeover bid for all the ordinary shares in Amex Resources Limited ABN 55 089 826 237 (**Amex**) (**Offer**).

We attach in accordance with section 650F(3)(a) of the *Corporations Act 2001* (Cth), a notice under section 650F(1)(a) of the Act in relation to freeing the Offer of the defeating conditions outlined in section 6.9(f) of the Bidder's Statement.

Yours faithfully  
K&L Gates



Eric Fethers  
Partner

**WARATAH INTERNATIONAL (ASIA) LIMITED**

*(Incorporated in the British Virgin Islands)*

---

**NOTICE FREEING OFFER OF DEFEATING CONDITION**

**SECTION 650F(1)(a) OF THE CORPORATIONS ACT 2001 (CTH)**

---

To: **Amex Resources Limited ABN 55 089 826 237 (Amex)**

**ASX Limited ACN 008 624 691**

This is a notice dated 27 April 2017 given by Waratah International (Asia) Limited (**Waratah**) in relation to its off-market takeover bid to acquire all of the ordinary shares of Amex (**Offer**) pursuant to its bidder's statement dated 16 March 2017, which is to be read together with the supplementary bidder's statement dated 3 April 2017 (**Bidder's Statement**).

Any capitalised terms which are not defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with section 650F(1)(a) of the *Corporations Act 2001 (Cth)*, Waratah gives notice and declares that the Offer and all Takeover Contracts formed by the acceptance of the Offer to be free from the conditions specified in section 6.9(f) (Prescribed Occurrences) of the Bidder's Statement.

As at 5:00pm (AWST) on 26 April 2017, Waratah's voting power in Amex was 95.83%.

The Offer closed at 5:00pm (AWST) on 27 April 2017.

Date: 27 April 2017

Signed for and on behalf of Waratah International (Asia) Limited



Kenny Xiandong Zhang  
Sole Director