

ASX Announcement

1 May 2017

Change of Registered Office

Resolute Mining Limited (Resolute or the Company) (ASX: RSG) advises that effective today, Monday 1 May 2017, the Registered Office of the Company has changed to:

Level 2, Australia Place 15 - 17 William Street Perth, Western Australia 6000

There has been no change to the telephone and facsimile details of the Company, which are as follows:

T: +61 8 9261 6100 F: +61 8 9322 7597

For further information, contact:

John Welborn | Managing Director and CEO

Telephone: +61 8 9261 6100 | Email: contact@rml.com.au | Web: www.rml.com.au

About Resolute

Resolute is a successful gold miner with more than 25 years of continuous production. The Company is an experienced explorer, developer, and operator having operated nine gold mines across Australia and Africa which have produced in excess of 7 million ounces of gold. The Company currently operates two mines, the Syama Gold Mine in Africa and the Ravenswood Gold Mine in Australia, and is one of the largest gold producers listed on the Australian Securities Exchange with FY17 guidance of 325,000 ounces of gold production at All-In Sustaining Costs of A\$1,150/oz (US\$865/oz).

Resolute's flagship Syama Gold Mine in Mali is a robust long life asset benefitting from fully operational parallel sulphide and oxide processing plants. The move to underground mining will continue the asset's history of strong cash generation and extend the mine life to out beyond 2028. The Ravenswood Gold Mine in Queensland, Australia demonstrates Resolute's significant underground expertise in the ongoing success in mining the Mt Wright ore body. In Ghana, the Company has completed a feasibility study on the Bibiani Gold Project focused on the development of an underground operation requiring modest capital and using existing plant infrastructure. Resolute also controls an extensive exploration footprint along the highly prospective Syama Shear and greenstone belts in Mali and Cote d'Ivoire and is active in reviewing new opportunities to build shareholder value.

ASX:RSG Capital Summary

Fully Paid Ordinary Shares: 736,982,768 Current Share Price: A\$1.22, 28 April, 2017 Market Capitalisation: A\$895 Million FY17 Guidance: 325,000oz @ AISC A\$1,150/oz

Board of Directors

Mr Peter Huston Non-Executive Chairman Mr John Welborn Managing Director & CEO Mr Peter Sullivan Non-Executive Director Mr Martin Botha Non-Executive Director Mr Bill Price Non-Executive Director

Contact

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