

Charter Hall Group

STAPLED SECURITY PURCHASE PLAN BOOKLET



2 May 2017

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Charter Hall Limited
ACN 113 531 150

Charter Hall Property Trust
ARSN 113 339 147

Dear Securityholder,

Letter from Chair

The Charter Hall Group is pleased to offer eligible securityholders an opportunity to participate in the Security Purchase Plan (**SPP**) which was announced on Friday 28 April 2017 in conjunction with a placement of stapled securities to institutional investors (**Institutional Placement**). The SPP allows eligible securityholders to purchase up to \$15,000 worth of new stapled securities (**New Securities**) in the Charter Hall Property Trust and Charter Hall Limited (together **CHC** or the **Group**) (subject to scale-back at CHC's absolute discretion) without brokerage or transaction costs.

The SPP provides eligible securityholders the opportunity to increase their CHC holding at a price of \$5.48 per New Security (**SPP Price**), being the same price paid by institutional investors in the Institutional Placement. New Securities will rank equally with existing CHC stapled securities (**Securities**) and will be entitled to the full distribution for the six months ending Friday 30 June 2017.

CHC raised \$275 million under the Institutional Placement with these proceeds to be used to fund identified investments alongside capital partners which will facilitate the continued growth of the Charter Hall platform (**Purpose**).

The SPP will be capped at \$15 million and is not underwritten. Any proceeds raised under the SPP will be used for the Purpose. Participation in the SPP is optional and is open to eligible Securityholders with a registered address in Australia or New Zealand who were holders of Securities at 7.00pm (Sydney time) on 27 April 2017 (**Record Date**). Certain eligible Securityholders who are custodians holding Securities on behalf of certain beneficiaries are also invited to participate in the SPP on the terms and conditions set out in this Booklet.

Important information regarding potential scale-back in the SPP

- CHC reserves the right to scale back applications at its absolute discretion (**Scale-back**).
- In the event of a Scale-back, you may be allocated New Securities to a value which is significantly less than the parcel which you applied for and the difference will be refunded to you without any interest.
- Securityholders should keep this potential Scale-back in mind when deciding how much to apply for under the SPP.

How to apply

If you are an eligible Securityholder and wish to participate in the SPP, you may contribute \$2,500, \$5,000, \$7,500, \$10,000 or \$15,000 in applying for New Securities at the SPP Price.

You can apply by either:

- Completing the enclosed application form (**Application Form**) as instructed and returning it to the address indicated on the form, together with your payment; or
- Making payment directly by BPAY.

Your application and payment must be received by 5.00pm (Sydney time) on Wednesday 17 May 2017 (**Closing Date**).

If you make your application by BPAY, you do not need to return the Application Form to the address indicated on the form.

Timetable

Record Date	7.00pm (Sydney time) on Thursday 27 April 2017
SPP Offer opens (Opening Date)	Tuesday 2 May 2017
SPP Offer closes (Closing Date)	5.00pm (Sydney time) on Wednesday 17 May 2017
SPP Results Announcement	Wednesday 24 May 2017
Issue of New Stapled Securities (Issue Date)	Thursday 25 May 2017
Trading Date	Friday 26 May 2017
Despatch of holding statements / refunds (if any)	Friday 26 May 2017

Important information

The offer of New Securities under the SPP is made in accordance with ASIC Class Order 09/425 which grants relief from the requirement to issue a disclosure document for the SPP, ASIC Class Order 13/655 and the Securities Act (Overseas Companies) Exemption Notice 2013.

This Booklet contains further information about the SPP.

The Board recommends you read this Booklet carefully and in its entirety before deciding whether to participate in the SPP. In particular, you should note the risk of movements in CHC's Security price and clause 10 in the 'SPP Terms and Conditions' section of this Booklet.

This Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. If you are in any doubt about the course of action you should follow, you should consult your financial, taxation or other professional adviser before participating in the SPP.

For further information about the SPP or how to apply, please call the CHC SPP Information Line on 1300 664 498 (within Australia) or +61 1300 664 498 (from outside Australia) between 8.30am to 5.30pm (Sydney time) on Monday to Friday.

On behalf of the Board, I thank you for your continued support of CHC.

Yours faithfully,



David Clarke

Chairman
Charter Hall Group

SPP TERMS AND CONDITIONS

IMPORTANT NOTICE

If you apply to participate in the SPP, you should be aware, and accept the risk, that the market price of Securities may change between the date of the SPP offer and the date when New Securities are issued to you under the SPP. As such, it is possible that, up to or after the date you receive New Securities under the SPP, you may be able to buy Securities on the ASX at a lower price than under the SPP. We encourage you to seek your own professional advice regarding your participation in the SPP.

1. Eligible Securityholders

- 1.1 Subject to clauses 1.2 to 1.4, all persons registered as holders of ordinary fully paid stapled securities (Securities) of the Charter Hall Property Trust (ARSN 113 339 147) and Charter Hall Limited (ACN 113 531 150) (together CHC), at 7.00pm (Sydney time) on Thursday 27 April 2017 (the Record Date), whose address in the Securities register of CHC is in Australia or New Zealand, may participate in the Security Purchase Plan (the SPP) (the Eligible Securityholders).
- 1.2 Eligible Securityholders who hold Securities as a "custodian" (as defined in ASIC Class Order 09/425) (Custodian) may participate in the SPP on behalf of one or more persons for whom the Custodian holds Securities (Custodian Beneficiaries), provided the conditions set out in clause 4 are met.
- 1.3 Securityholders who hold Securities on behalf of persons who reside outside Australia or New Zealand including those who are "US persons" (as defined in Regulation S under the US Securities Act of 1933, as amended (US Securities Act)) (US Persons) or who act for the account or benefit of a US Person are not entitled to participate in the SPP.
- 1.4 If you are a joint holder of Securities, you are taken to be a single registered holder of Securities for the purposes of determining whether you are an Eligible Securityholder and joint holders are entitled to participate in the SPP in respect of that single holding only.

2. Offer

- 2.1 Eligible Securityholders may apply to purchase a parcel of ordinary fully paid Securities in CHC (New Securities) under the SPP, as set out in clause 5.
- 2.2 Participation in the SPP is optional. The offer is non-renounceable and non-transferable and, therefore, Eligible Securityholders cannot transfer their right to purchase New Securities to a third party.
- 2.3 The offer to each Eligible Securityholder (whether as a Custodian or on its own account) is made on the same terms and conditions.
- 2.4 All references to \$ or dollars in this Booklet are references to Australian dollars unless otherwise indicated.

3. Joint holders

If you receive more than one offer under the SPP due to multiple registered holdings, you may apply for New Securities by way of different Application Forms, but you may not apply for New Securities with an aggregate value of more than \$15,000.

4. Custodians

- 4.1 If you are a Custodian and hold Securities on behalf of one or more persons or a downstream Custodian (Participating Beneficiary), you may subscribe for a maximum of \$15,000 in applying for New Securities for each Participating Beneficiary, subject to providing CHC (via its registry, Link Market Services Limited) with a notice in writing that you certify to CHC the matters required by ASIC Class Order CO 09/425, condition 9 (Custodian Certificate). Custodians must also certify that each Participating Beneficiary has a registered address in Australia or New Zealand. Please contact Link Market Services Limited (details below) for a copy of the Custodian Certificate which is required to be attached to the Application Form and lodged with Link Market Services Limited with the applicable payment.

SPP TERMS AND CONDITIONS

4. Custodians (continued)

- 4.2 If you hold Securities as a trustee or nominee for another person, but are not a Custodian, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings apply (in clause 3 above) and you may only contribute a maximum of \$15,000 in applying for New Securities. You are not eligible to participate on behalf of a person who resides outside Australia or New Zealand.
- 4.3 For further information about the custodian application process, a Custodian should contact the CHC SPP Information Line on 1300 664 498 or +61 1300 664 498 if calling from outside Australia (8:30am to 5:30pm (Sydney time) on Monday to Friday).
- 4.4 Applications received from Custodians must be accompanied by a duly completed and signed Custodian Certificate.

5. Applying for New Stapled Securities

- 5.1 If you are an Eligible Securityholder and wish to participate in the SPP, you may contribute \$2,500, \$5,000, \$7,500, \$10,000 or \$15,000 in applying for New Securities at the SPP Price. If you do not wish to participate in the SPP, you may disregard this Booklet.
- 5.2 You can apply by either:
- completing and returning the enclosed Application Form as instructed to the address indicated on the form, together with your payment; or
 - making payment directly by BPAY.
- Your application and payment must be received by 5.00pm (Sydney time) on Wednesday 17 May 2017 (Closing Date). If you are sending the payment by post, then please leave several days for delivery. If you are paying by BPAY, then please check the processing cut-off times with your financial institution.
- If you make your application by BPAY, you do not need to return the Application Form.
- 5.3 If you apply for New Securities under the SPP, you will apply for a certain number and a certain value of New Securities.
- 5.4 Eligible Securityholders who receive more than one offer under the SPP (for example, because they hold Securities in more than one capacity or in different registered holdings) may apply on different Application Forms for New Securities but may not apply for New Securities with an aggregate value of more than \$15,000.
- 5.5 CHC may either accept or reject your application for New Securities at its absolute discretion. CHC may reject your application in the following circumstances (among others):
- (a) your Application Form is incorrectly completed, incomplete or otherwise determined by CHC to be invalid;
 - (b) your cheque is dishonoured;
 - (c) the cheque, bank draft or money order that you enclose with your Application Form is not made out for the amount corresponding to the amount of New Securities you have elected to purchase;
 - (d) your BPAY payment is not received by the Closing Date or is otherwise incomplete or invalid;
 - (e) CHC believes that you are applying either directly or indirectly (such as through a trust) to buy more than an aggregate of \$15,000 of New Securities;
 - (f) CHC believes that you and one or more other registered holders of the same or similar name or address are applying to buy more than an aggregate of \$15,000 of New Securities;
 - (g) your Application Form or BPAY payment is received after the Closing Date. Late payments will be refunded (without interest);
 - (h) CHC believes you are not an Eligible Securityholder (subject to compliance with any applicable ASIC or ASX requirements); or
 - (i) your name is not recorded in the register of members on the Record Date. For example, applications by people claiming an interest in Securities through a registered holder of Securities will not be accepted.

SPP TERMS AND CONDITIONS

6. Issue price of New Securities under the SPP

- 6.1 The issue price per New Security under the SPP will be \$5.48 (SPP Price), being the same price paid by institutional investors in the Institutional Placement.
- 6.2 The current Security price can be obtained from the ASX.
- 6.3 You agree to pay the SPP Price per New Security for the number of New Securities for which you have applied or, if there is a Scale-back, the number of New Securities calculated under clause 9.

7. The New Securities

- 7.1 New Securities will be issued on the Issue Date.
- 7.2 New Securities issued under the SPP will rank equally in all respects with existing Securities quoted on the ASX, with the same voting rights, distribution rights and other entitlements from issue.
- 7.3 CHC will apply for the New Securities issued under the SPP to be quoted on the ASX.

8. Costs of participation

- 8.1 No brokerage or other transaction costs will apply to the application for, and issue of, New Securities under the SPP.

9. Scale-back

- 9.1 CHC may scale back the maximum number of New Securities issued to each Securityholder to the extent and in the manner that it sees fit and at its absolute discretion (Scale-back).
- 9.2 If a Scale-back occurs, you may receive less than the parcel of New Securities for which you have applied. If a Scale-back produces a fractional number of Securities when applied to your issue of New Securities, the number of New Securities you will be allocated will be rounded down to the nearest whole number of New Securities.
- 9.3 If there is a Scale-back, your application monies may be greater than the value of the New Securities you will be issued. In such event, the excess application monies will be refunded to you without interest, by direct credit (to your nominated account as recorded on CHC's Securities register).
- 9.4 When deciding on the amount to apply for, please consider the impact of the potential Scale-back as it may impact the number of New Securities you receive. Your allocation may be scaled back and you will receive a refund for the balance of your application without interest.

10. Risks

- 10.1 Subscription for New Securities under the SPP is a speculative investment and the market price may change between the date you apply for New Securities and the issue of New Securities to you. Accordingly, the value of New Securities applied for is likely to rise or fall. Importantly, there is a risk that during the period between when you apply for New Securities and when the New Securities are issued to you, the price at which New Securities are traded on the ASX may be less than the SPP Price.
- 10.2 This document is not a product disclosure statement, and has not been lodged with ASIC. The issue of a product disclosure statement is not required for the purposes of the SPP. This document does not contain the types of disclosure required to be contained in a product disclosure statement. You must rely on your own knowledge of CHC, previous disclosures made by CHC to the ASX (including disclosure regarding the risks of making an investment in CHC) and, if necessary, consult your professional adviser when deciding whether or not to participate in the SPP.

11. Effect of applying for New Securities

If you submit a BPAY payment or complete and return an Application Form:

- (a) you acknowledge that you have read and irrevocably and unconditionally agree to the terms and conditions in this Booklet and the Application Form in full and you agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP;
- (b) you acknowledge that you are an Eligible Securityholder and that you are lawfully permitted to accept the offer under the SPP, and participate in the SPP;
- (c) you acknowledge that you do not reside outside Australia or New Zealand, or within the United States;
- (d) you certify that the total of the application price for the following does not exceed \$15,000:
 - (i) the New Securities the subject of your application;
 - (ii) any other Securities that you acquired under any arrangement similar to the SPP in the 12 months before the date of your application;
 - (iii) any other New Securities which you have instructed a custodian to acquire on your behalf under the SPP; and

SPP TERMS AND CONDITIONS

11. Effect of applying for New Securities (continued)

- (iv) any other Securities issued to a custodian under an arrangement similar to the SPP in the 12 months before the date of your application under the SPP as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in such Securities, even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;
- (e) if you are a Custodian and are applying on behalf of a Participating Beneficiary on whose behalf you hold Securities, you acknowledge and agree that you are a Custodian (as that term is defined in ASIC Class Order 09/425) and represent that the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (f) you acknowledge your application is irrevocable and unconditional;
- (g) you declare that all details and statements in your Application Form are true and complete and not misleading;
- (h) you authorise CHC to correct minor errors in your Application Form and to complete the Application Form by inserting any missing minor detail;
- (i) you acknowledge that CHC may at any time determine that your Application Form is valid, in accordance with this Booklet, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (j) you acknowledge that no interest will be paid on any application monies held pending the issuance of the New Securities or subsequently returned to you for any reason;
- (k) you accept that CHC at its absolute discretion can make reductions in issuance of New Securities under a Scale-back;
- (l) you acknowledge that CHC is not liable for any exercise of its discretions referred to in this Booklet;
- (m) you accept the risk associated with any refund that may be despatched to you by direct credit to your nominated bank account as shown on CHC's Securities register;
- (n) you are responsible for any dishonour fees or other costs CHC may incur in presenting a cheque for payment which is dishonoured;
- (o) you acknowledge that the New Securities have not, and will not be, registered under the US Securities Act or the securities law of any state or other jurisdiction outside Australia or New Zealand and accordingly, the New Securities may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;
- (p) you agree not to send any materials relating to the SPP to any person in the United States or that is acting for the account or benefit of a US person;
- (q) you acknowledge to be bound by the constitution of CHC;
- (r) you acknowledge that neither CHC nor Link Market Services Limited has provided you with investment advice or financial product advice, and that neither has any obligation to provide this advice, concerning your decision to apply for and buy New Securities, and that this Booklet has been prepared without taking into account the objectives, financial situation, tax position or needs of individuals; and
- (s) you are aware, and accept the risk, that the market price of Securities may change between the date of the SPP offer and the date when New Securities are issued to you under the SPP, and that the SPP Price you pay for New Securities under the SPP may exceed the market price of Securities on the Issue Date.

SPP TERMS AND CONDITIONS

12. Timetable

12.1 Subject to clause 12.2:

- (a) **(Record Date)** the offer is made to all persons registered as holders of Securities at 7.00pm (Sydney time) on Thursday 27 April 2017 whose address in the Securities register of CHC is in Australia or New Zealand;
- (b) **(Opening Date)** the SPP offer opens on Thursday 2 May 2017;
- (c) **(Closing Date)** the SPP offer closes at 5.00pm (Sydney time) on Wednesday 17 May 2017;
- (d) **(SPP Results Announcement)** the number of New Securities to be issued and any Scale-back (if applicable) will be announced to the ASX on Wednesday 24 May 2017;
- (e) **(Issue Date)** CHC proposes to issue the New Securities on Thursday 25 May 2017;
- (f) **(Trading Date)** CHC expects trading on the ASX of the New Securities issued under the SPP to commence on Friday 26 May 2017; and
- (g) **(Despatch Date)** the date on which transaction confirmations are sent to Securityholders and if applicable, a direct credit deposit to your nominated account is made as a result of any Scale-back being applied to your allotment, is expected to be Friday 26 May 2017.

12.2 CHC may vary any of the above dates in clause 12.1 at its absolute discretion (even if the SPP has been opened, or BPAY payments or Application Forms have been received) by lodging a revised timetable with the ASX.

13. No underwriting

13.1 The SPP is not underwritten.

14. ASIC Class Order compliance

A registered holder of Stapled Securities will be ineligible to participate in the SPP if their participation would be in breach of ASIC Class Order 09/425.

15. Dispute resolution, waiver, withdrawal, suspension, and termination

CHC may settle, in any manner it deems, any difficulties, anomalies, or disputes which may arise in connection with the operation of the SPP and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates. CHC reserves the rights to waive strict compliance with any provisions of this Booklet, to amend or vary the terms and conditions set out in this Booklet and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all Eligible Securityholders even where CHC does not notify you of that event.

16. Privacy

By receiving completed Application Forms, CHC collects personal information about Securityholders. CHC will use this information for the purposes of processing the Application Form and updating the records of CHC. To the extent restricted by law, CHC will not disclose personal information about a Securityholder to a third party. To the extent permitted by law, Securityholders are able to access, upon request, personal information about them held by CHC.

17. Governing Law

This Booklet and the offer under the SPP is governed by the laws in force in New South Wales. Any dispute arising out of or in connection with the terms and conditions set out in this Booklet, or the offer of New Securities, will be determined by the courts of New South Wales. By accepting this offer, you agree to submit to the exclusive jurisdiction of the courts in New South Wales.

Before you apply for New Securities under the SPP, you should consider obtaining professional financial and/or taxation advice to assist you in determining whether or not, and the extent to which, you wish to participate in the SPP (taking into account your own financial situation, needs and objectives). CHC and its officers make no recommendation about whether or not you should apply for New Securities under the SPP, and nothing in this Booklet, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the SPP.

This Booklet does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdictions. Neither the SPP nor the New Securities have been or will be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from registration.

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SRN/HIN:

Entitlement Number:

Record Date: 27 April 2017

Offer Opens: 2 May 2017

Offer Closes 5:00pm (Sydney time):	17 May 2017
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SECURITY PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for New Securities under the SPP?

- Carefully read the SPP Booklet accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the New Securities in accordance with the instructions outlined in the SPP Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5:00pm (Sydney time) on 17 May 2017. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of New Securities the subject of your Application Payment.

If you make a payment by BPAY® and Charter Hall Group receives an amount which is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000 or A\$15,000, Charter Hall Group may round down the dollar amount of New Securities that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.



Billers Code: 413666

Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account.
More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by cheque, bank draft or money order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Tick the box beside the amount you wish to apply for, either A\$2,500, A\$5,000, A\$7,500, A\$10,000 or A\$15,000.
- Enter your cheque, bank draft or money order details. The amount of your Application Payment should be equal to the amount applied for in section A of the Acceptance Slip. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "CHC SPP Offer" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000 or A\$15,000, Charter Hall Group may round down the dollar amount of New Securities that you are applying for to the next lowest parcel at its discretion. Your payment must be for a minimum of A\$2,500.
- Enter your contact telephone number at which we may contact you regarding your application for New Securities, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SECURITYHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment



SRN/HIN:

Entitlement Number:



A I/we wish to purchase a parcel of New Securities to the dollar amount of (tick one box only):

<input type="checkbox"/>	A\$2,500	OR	<input type="checkbox"/>	A\$5,000	OR	<input type="checkbox"/>	A\$7,500	OR	<input type="checkbox"/>	A\$10,000	OR	<input type="checkbox"/>	A\$15,000
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B Make your cheque, bank draft or money order payable to "CHC SPP Offer" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/> .00

C Telephone Number – Business Hours Telephone Number – After Hours Contact Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase New Securities under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Booklet and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided (the Schedule) before your Application will be received. The Schedule can be obtained by contacting the CHC SPP Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Securities indicated on this Application Form or BPAY® payment; and
 - any other Securities applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
7. Charter Hall Group reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the New Securities for which they have applied as Charter Hall Group may scaleback applications in its discretion.

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Your Acceptance Slip and the payment for New Securities must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the SPP.

Mailing Address

Charter Hall Group
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

Charter Hall Group
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney time) on 17 May 2017. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Charter Hall Group reserves the right not to process any Acceptance Slips and Application Payments received after the SPP offer closing date of 5:00pm (Sydney time) on 17 May 2017.

If you require information on how to complete this Acceptance Slip please contact the CHC SPP Information Line on 1300 303 063 if calling within Australia or +61 1300 303 063 if calling from outside of Australia.