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Expiry of Unlisted Options

Alligator Energy Limited (ASX: AGE) provides the following update in relation to unlisted options issued to employees and contractors under the Employee Share Option Plan approved by shareholders:

1,000,000 zero strike priced options issued under the Long Term Incentive Plan on 2 May 2014, with a life of three years, have lapsed without the vesting conditions having been met

Yours sincerely

Mike Meintjes

Company Secretary

3 May 2017