

4 May 2017

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Charter Hall Limited  
ACN 113 531 150  
Charter Hall Funds Management Limited  
ACN 082 991 786  
AFSL 262861  
Responsible Entity of  
Charter Hall Property Trust  
ABN 72 051 224 311  
ARSN 113 339 147  
Level 20, No.1 Martin Place  
Sydney NSW 2000  
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F +61 2 9221 4655  
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Dear Sir/Madam

**Charter Hall Group (ASX:CHC) – Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by:

- Charter Hall Limited (ACN 113 531 150) (the **Company**); and
- Charter Hall Funds Management Limited (ACN 082 991 786) as responsible entity of Charter Hall Property Trust (ARSN 113 339 147) (the **Trust**),

(together, **CHC**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

CHC advises that:

- today CHC has issued 50,182,482 fully paid ordinary stapled securities in CHC (each comprising one share in the Company and one unit in the Trust) at a price of \$5.48 per stapled security (the Issued Securities) to institutional investors under a placement the results of which were announced to the ASX on 1 May 2017;
- the Issued Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Issued Securities being prepared;
- this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- as a disclosing entity, CHC is subject to regular reporting and disclosure obligations;
- as at the date of this notice, CHC has complied with:
  - the provisions of Chapter 2M of the Act as they apply to CHC; and
  - section 674 of the Act as it applies to CHC; and
  - as at the date of this notice there is no "excluded information" within the meaning of sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully



**Mark Bryant**  
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