

# FACSIMILE

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**Date:** 4 May 2017

*No of pages (incl cover page): 4*

**To:** Australian Stock Exchange (ASX)  
**Fax Number:** 1300 135 638

**From:** Linfox Australia Pty Ltd

**Subject:** **Notice of change of interests of substantial holder**  
K & S Corporation Limited (ASX:KSC)

**Note:** **Not market sensitive**

Please see attached Notice.

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**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To Company Name/Scheme** **K&S CORPORATION LIMITED****ACN/ARSN** **ACN 007 561 837****1. Details of substantial holder (1)****Name** **LINFOX AUSTRALIA PTY LTD****ACN/ARSN (if applicable)** **ACN 004 718 647**There was a change in the interests of the  
substantial holder on 02/05/2017The previous notice was given to the company on 23/01/2017The previous notice was dated 23/01/2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>14,037,513</b>	<b>11.58%</b>	<b>17,091,197</b>	<b>14.00%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<Refer to Attachment A>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Linfox Australia Pty Ltd</b>	<b>Linfox Australia Pty Ltd (ACN 004 718 647)</b>		<b>Beneficial Owner</b>	<b>12,276,238 Ordinary</b>	
<b>Linfox Australia Pty Ltd</b>	<b>Bell Potter Nominees Ltd (ACN 088 899 601)</b>		<b>Beneficial Owner</b>	<b>4,814,959 Ordinary</b>	

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Linfox Australia Pty Ltd	55 English Street, Essendon Fields, Victoria 3041

**Signature**

print name	Mark Whitworth	capacity	Company Secretary
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sign here		date	04/05/2017
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**Attachment A**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last gave a substantial holding notice to the company or scheme are as follows:

Date	Person whose interests changed	Nature of Change	Number of securities affected	Consideration given in respect of change	Person's votes affected
29-Jan-17	Linfox Australia Pty Ltd	On-market acquisition	40,800	\$ 68,626.87	40,800
01-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	1,819	\$ 2,048.28	1,819
02-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	22,147	\$ 95,435.20	22,147
07-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	93,045	\$ 145,485.16	93,045
10-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	564	\$ 879.84	564
13-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	877	\$ 1,363.74	877
14-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	31,108	\$ 48,310.72	31,108
15-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	6,820	\$ 10,541.67	6,820
16-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	28,803	\$ 44,491.99	28,803
17-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	32,125	\$ 49,954.98	32,125
21-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	686	\$ 1,066.73	686
22-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	18,510	\$ 29,119.93	18,510
23-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	46,931	\$ 75,056.75	46,931
24-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	10,000	\$ 16,100.00	10,000
24-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	200,000	\$ 320,000.00	200,000
28-Feb-17	Linfox Australia Pty Ltd	On-market acquisition	10,666	\$ 16,745.62	10,666
01-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	10,645	\$ 16,598.75	10,645
02-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	15,000	\$ 23,950.50	15,000
03-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	51,711	\$ 87,603.61	51,711
07-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	16,800	\$ 28,560.00	16,800
08-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	10,000	\$ 17,100.00	10,000
14-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	291	\$ 490.34	291
16-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	13,844	\$ 23,534.80	13,844
17-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	8,864	\$ 15,068.80	8,864
22-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	6,526	\$ 11,058.31	6,526
23-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	19,000	\$ 32,015.00	19,000
27-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	6,000	\$ 10,110.00	6,000
27-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	61,000	\$ 103,700.00	61,000
28-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	46,706	\$ 79,400.20	46,706
28-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	30,858	\$ 52,612.89	30,858
30-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	18,000	\$ 30,690.00	18,000
31-Mar-17	Linfox Australia Pty Ltd	On-market acquisition	36,821	\$ 62,779.81	36,821
03-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	8,457	\$ 14,419.19	8,457
04-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	28,000	\$ 47,913.60	28,000
04-Apr-17	Linfox Australia Pty Ltd	Issued via DRP participation	107,138	\$ 176,788.41	107,138
07-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	50,452	\$ 86,308.24	50,452
10-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	6,400	\$ 10,691.84	6,400
11-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	8,712	\$ 14,374.80	8,712
12-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	27,000	\$ 46,251.00	27,000
13-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	4,250	\$ 7,012.50	4,250
18-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	13,000	\$ 20,819.50	13,000
20-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	43,438	\$ 69,500.80	43,438
26-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	6,000	\$ 9,300.00	6,000
27-Apr-17	Linfox Australia Pty Ltd	On-market acquisition	859	\$ 1,249.85	859
01-May-17	Linfox Australia Pty Ltd	On-market acquisition	13,800	\$ 20,026.56	13,800
02-May-17	Linfox Australia Pty Ltd	On-market acquisition	1,827,227	\$ 3,197,647.25	1,827,227

Note: all securities referred to above are Ordinary class securities.