

ASX WAIVER

Attila Resources Limited advises that ASX Limited has granted the Company a waiver from ASX Listing Rule 2.1 condition 2 as follows:

1. Subject to Resolution 2, and based solely on the information provided, in connection with the binding agreement between Attila Resources Limited (the “Company”) and Century Bull Pty Ltd and Century Mine Rehabilitation Project Pty Ltd for the acquisition of the Century Zinc Mine and all associated infrastructure (“Century Zinc Project”) (the “Acquisition”) and the public offer (“Public Offer”) to raise at least \$5,150,000 (“Capital Raising”), ASX Limited (“ASX”) does the following:
 - 1.1. Grants a waiver from listing rule 2.1 condition 2 to the extent necessary to permit the issue price of the Capital Raising Shares issued under the Public Offer not to be at least \$0.20 each on the following conditions:
 - 1.1.1. The issue price of the Capital Raising Shares is not less than \$0.02 each (“Issue Price”).
 - 1.1.2. The terms of this waiver are immediately disclosed to the market and are clearly disclosed in the prospectus to be issued in respect of the Capital Raising (“Prospectus”).
 - 1.1.3. Security holders approve the Issue Price of the Capital Raising Shares as part of the approvals obtained under listing rule 11.1.2 for the Acquisition.
2. Resolution 1 is conditional on the Company acquiring 70% of the Century Zinc Project and completion of the Acquisition.

**Registered Office**

Suite 23, 513 Hay Street

Subiaco WA 6008

T +61 (8) 6142 0989

E admin@attilaresources.com**Projects**

Century Zinc Mine – QLD, Australia

Kodiak Coking Coal Project – Alabama, USA

Proposed Board of Directors

Managing Director - Patrick Walta

Corporate Director - Tolga Kumova

Executive Director – Evan Cranston

Non-Executive Director - Tom Eadie

Non-Executive Director – Bryn Hardcastle