

Not for Release in the United States

9 May, 2017



The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir or Madam

Launch of High Yield Bond Offering

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries have launched a bond offering for US\$1,000 million of senior unsecured notes.

Proceeds from this issue will be used to repay existing indebtedness.

Yours sincerely
Fortescue Metals Group Ltd

Alison Terry
Company Secretary

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