

10 May 2017

SHAREHOLDER INFORMATION SESSION

Concerning the Proposed Scheme of Arrangement

Central Petroleum Limited invites all shareholders to attend any of the following information sessions where the Company will explain the proposal outlined in the Information Booklet and respond to shareholder questions.

LOCATION	VENUE	ADDRESS	DATE	TIME
BRISBANE	Christie Conference Centre	Morgan Room, Level 1, 320 Adelaide Street	12 May	10:00 am *
PERTH	Parmelia Hilton Perth	Freemantle Room, Level 1, 14 Mill Street	17 May	10:00 am
SYDNEY	Christie Conference Centre	Yangtze Room, Mez Level, 3 Spring Street	19 May	10:00 am
MELBOURNE	Patersons Securities Limited	Boardroom, Level 15, 333 Collins Street	22 May	10:30 am

Note: * Shareholders can participate in the Brisbane meeting by logging into: <https://app.livestorm.co/central-petroleum/ctp>

General Disclaimer and explanation of terms:

This document may contain forward-looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which may be outside the control of the Company and could cause actual results to differ materially from these statements. These risks, uncertainties and assumptions include (but are not limited to) funding, exploration, commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals, cost estimates and other risk factors described from time to time in the Company's reports filed with the ASX. Actual values, results or events may be materially different to those expressed or implied in this document. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements. Any forward looking statement in this document is valid only at the date of issue of this document. Subject to any continuing obligations under applicable law and the ASX Listing Rules, or any other Listing Rules or Financial Regulators' rules, the Company, its agents, directors, officers, employees, advisors and consultants do not undertake any obligation to publicly update or revise any information or any of the forward looking statements in this document if events, conditions or circumstances change or that unexpected occurrences happen to affect such a statement. Sentences and phrases are forward looking statements when they include any tense from present to future or similar inflection words, such as (but not limited to) "believe," "understand", "estimate," "anticipate," "plan," "predict," "target," "may," "hope," "can," "will," "should," "expect," "intend," "projects", "is designed to," "with the intent," "potential," the negative of these words or such other variations thereon or comparable terminology or similar expressions or future may indicate a forward looking statement or conditional verbs such as "will," "should," "would," "may" and "could" are generally forward-looking in nature and not historical facts.

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