



CITIC Resources Australia Pty Ltd

**FACSIMILE TRANSMISSION**

Attention: Company Announcements  
ASX

From: Carol Dedda

Fax number: 1300 135 638

Date: 10 May 2017

Subject: **FORM 604**

NUMBER OF PAGES FOR TRANSMISSION (including this page): 5

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Please find to follow:

1. Completed Notice of Change of Interests of Substantial Holder

Should you have any queries, please do not hesitate to contact Irwin Kam on (03) 9926 9207.

Yours sincerely

Carol Dedda  
**CITIC Resources Australia Pty Ltd**

Form **604****Corporations Act 2001**  
**Section 671B****Notice of change of interests of substantial holder**To: Company Name/Scheme ALUMINA LIMITEDACN/ARSN 004 820 419**1. Details of substantial holder**Name EACH OF THE ENTITIES LISTED IN ANNEXURE AACN (if applicable) REFER TO ANNEXURE AThere was a change in the interests of the substantial holder on : 09/05/2017The previous notice was given to the company on 02/12/2015The previous notice was dated 02/12/2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	516,093,911	17.92%	547,459,208	19.01%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/12/2015 to 09/05/2017	Each of the entities listed in Annexure A	Purchase	\$48,073,495	31,365,297 ordinary shares	31,365,297

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bestbuy Overseas Co. Ltd	Bestbuy Overseas Co. Ltd	Bestbuy Overseas Co. Ltd	Registered holder and beneficial owner	228,760,000 Ordinary shares	228,760,000
CITIC Resources Australia Pty Ltd	CITIC Resources Australia Pty Ltd	CITIC Resources Australia Pty Ltd	Registered holder and beneficial owner	278,900,000 Ordinary shares	278,900,000
CITIC Resources Holdings Limited	CITIC Resources Australia Pty Ltd	CITIC Resources Australia Pty Ltd	Requisite power to control the disposal or voting of the relevant shares and/or a deemed relevant interest in those shares pursuant to section 608 of the Corporations Act 2001 (Cth).	278,900,000 Ordinary shares	278,900,000
CITIC Australia Pty Ltd	CITIC Australia Pty Ltd	CITIC Australia Pty Ltd	Registered holder and beneficial owner	39,799,208 Ordinary shares	39,799,208
CITIC Group Corporation and CITIC Limited	CITIC Resources Australia Pty Ltd, Bestbuy Overseas Co. Ltd and CITIC Australia Pty Ltd	CITIC Resources Australia Pty Ltd, Bestbuy Overseas Co. Ltd and CITIC Australia Pty Ltd	Requisite power to control the disposal or voting of the relevant shares and/or a deemed relevant interest in those shares pursuant to section 608 of the Corporations Act 2001 (Cth).	547,459,208 Ordinary shares	547,459,208

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
	REFER TO ANNEXURE A

#### Signature

print name **IRWIN KAM**

Capacity **COMPANY SECRETARY**

sign here



date **10 MAY 2017**

## Directions

1. If there are a number of substantial shareholders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 6 of the form.
  2. See the definition of "associate" in section 9 of the Corporations Act 2001.
  3. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  4. The voting shares of a company constitute one class unless divided into separate classes.
  5. The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  6. Include details of:
    - (a) any relevant agreement or other circumstances by which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
7. Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  8. If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  9. Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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## ANNEXURE A

This is Annexure A of one page referred to in Form 604 (Notice of change of interests of substantial holder) lodged by on behalf of the entities listed below on 19 June 2015.

Signed:   
 Irwin Kam, Company Secretary

Date: 10 May 2017

Name of associate	Address
CITIC Group Corporation	Capital Mansion, 6 Xinyuan Nanlu, Chaoyang District, Beijing 10004, CHINA
CITIC Limited	32 <sup>nd</sup> Floor, CITIC Tower, 1 Tim Mei Avenue, Central, HONG KONG
CITIC Resources Holdings Limited	Suites 3001-3006, 30/F, One Pacific Place, 88 Queensway HONG KONG
CITIC Resources Australia Pty Ltd (ACN 107 652 817)	CITIC House, Level 7, 99 King Street, Melbourne, Victoria 3000
Bestbuy Overseas Co., Ltd	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, BRITISH VIRGIN ISLANDS
CITIC Australia Pty Ltd (ACN 006 388 772)	CITIC House, Level 7, 99 King Street, Melbourne, Victoria 3000