



**STEMCELL UNITED LIMITED**  
**ACN 009 104 330**  
**Level 2, 350 Kent Street, Sydney NSW 2000, Australia**

15 May 2017

Australian Securities Exchange

**ASX ANNOUNCEMENT**

**Cleansing Statement**

Stemcell United Limited (“SCU” “the Company”) has issued and allotted 3,258,065 shares to a convertible note holder upon conversion.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708A(5)(e) of the Act that:

- a) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice the Company has complied with:
  - i) the provisions of Chapter 2M of the Act as they apply to the Company, and
  - ii) section 674 of the Act; and
- c) As at the date of this notice there is no information:
  - i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
  - ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Securities,to the extent to which it would be reasonable for investors and their professional advisors to expect to find such information in a disclosure document.

Yours faithfully,

Chow Yee Koh  
Director