

ASX ANNOUNCEMENT

15 May 2017 Electronic lodgement

ASX Code: XST

Change of Office Address

Xstate Resources Limited advises that effective from Monday, 15 May 2017, the address of the Company's registered and principal office will change as follows:

Xstate Resources Limited Level 1, 31 Cliff Street Fremantle WA 6160

PO Box 584, Fremantle WA 6959

Telephone and fax numbers have also changed:

Telephone: +61 8 9435 3200 Fax: +61 8 6444 7408

On behalf of the Board of Directors