



AUSTRALIAN GOVERNANCE MASTERS
INDEX FUND LIMITED ABN 48 140 842 397

17 May 2017

ASX Limited
Companies Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

On-Market Buy-Back
Notification of Cancellation of Shares

In accordance with Listing Rule 3.8A, we enclose copies of Form 484s that have been lodged with ASIC.

Yours faithfully,

Hannah Chan
Company Secretary

Change to company details

Company details

Company name

AUSTRALIAN GOVERNANCE MASTERS INDEX FUND LIMITED

Australian Company Number (ACN)

140 842 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Hannah Hoi Klu CHAN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Hannah Hoi Klu CHAN

Capacity

Secretary

Signature

Date signed

17-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	29556	57338.64	

Earliest Date of cancellation **19-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	26089400	40402369.60	0.00

Earliest date of change **19-04-2017**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4786	9284.84	

Earliest Date of cancellation **24-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	26084614	40393084.76	0.00

Earliest date of change **24-04-2017**

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Company details

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	25385	49500.75	

Earliest Date of cancellation **26-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	26059229	40343584.01	0.00

Earliest date of change **26-04-2017**

Change to company details

Company details

Company name

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Australian Company Number (ACN)

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17-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	9320	18267.20	

Earliest Date of cancellation **27-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	26049909	40325316.81	0.00

Earliest date of change **27-04-2017**