



MOLOPO ENERGY LIMITED

ABN 79 003 152 154

MOLOPO ANNUAL GENERAL MEETING – 30 MAY 2017

THE BOARD RECOMMENDS YOU VOTE “**AGAINST**” RESOLUTIONS 3-9
and “**FOR**” RESOLUTIONS 1-2

Dear Fellow Shareholder,

Your vote is important! If you received an email on 28 April 2017 from Computershare, to register your vote online please go to www.investorvote.com.au and follow the instructions, or you may have received an AGM pack by post the following week which contained the Notice of Meeting and a green and white proxy form.

Support your current Board and vote “FOR” Resolutions 1 & 2 and “AGAINST” Resolutions 3 - 9

Should Keybridge gain control of the Board at the AGM, Molopo’s cash reserves could be used for purposes that are NOT for the benefit of ALL shareholders and which are contrary to the Company’s business objectives and destructive to your shareholder value.

The Board of Molopo strongly urges you to vote “**AGAINST**” **all resolutions put forward by Keybridge Capital** using the **GREEN** proxy form received from Molopo and included in the Notice of Meeting pack.

If you cannot locate your proxy form, please contact Computershare on 1300 850 505.

Protect your investment

If Keybridge’s resolutions at the AGM succeed, the company’s substantial cash reserves may be at risk.

The current Board has worked hard to protect shareholder value and to ensure that the company is well-placed to pursue earnings-accretive business opportunities.

Keybridge have offered NO strategy for the company and the Molopo Board are concerned about a possible association between Keybridge and Aurora which has been referred to the Takeovers Panel by Molopo and ASIC for consideration. If there is an association, it will highlight very serious potential breaches of the Corporations Act.

Shareholders are encouraged to consider the Takeovers Panel media releases regarding the application, to help them come to a view on the alternative futures for Molopo.

The Molopo Board thanks you for your support.

Alexandre Gabovich
Managing Director and Interim Chairman

Registered Office:
Level 2, 470 Collins Street, Melbourne, VIC. 3000, Australia
PO Box 255, Seddon, VIC. 3011, Australia

Telephone: (61 3) 9867 7199 Facsimile: (61 3) 9867 8587
Website: www.molopoenergy.com Email: enquiries@molopoenergy.com