

### **Coal & Allied Industries Limited proposed divestment: publication of shareholder circulars and notices of general meetings**

**19 May 2017**

Further to the announcement made on 24 January 2017, general meetings of Rio Tinto plc and Rio Tinto Limited are being convened for the purpose of approving the divestment of Coal & Allied Industries Limited to Yancoal Australia Limited (the “**Transaction**”).

Approval of the Transaction by Rio Tinto shareholders will be sought by means of an ordinary resolution to be voted on under the joint electorate procedure.

The general meeting of Rio Tinto plc will be held at 11.00 a.m. (London Time) on 27 June 2017, at The Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London, SW1P 3EE, United Kingdom.

The general meeting of Rio Tinto Limited will be held at 11.00 a.m. (Australian Eastern Standard Time) on 29 June 2017, at the Grand Ballroom, The Westin Sydney, 1 Martin Place, Sydney, New South Wales, Australia.

Circulars containing further information on the Transaction and a notice of general meeting will be posted to shareholders of Rio Tinto plc and Rio Tinto Limited shortly. The circulars can be viewed on Rio Tinto's website ([riotinto.com](http://riotinto.com)) and are available for inspection during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) at the Rio Tinto plc registered office at 6 St James's Square, London, SW1Y 4AD, United Kingdom and at the Rio Tinto Limited registered office at Level 33, 120 Collins Street, Melbourne, Victoria 3000, Australia.

The circular being posted to Rio Tinto plc shareholders has also been submitted to the National Storage Mechanism and will shortly be available for viewing at: [morningstar.co.uk/uk/NSM](http://morningstar.co.uk/uk/NSM). The circular being posted to Rio Tinto Limited shareholders will also shortly be available for viewing on the Australian Securities Exchange website at: [asx.com.au](http://asx.com.au).

The result of the vote to approve the Transaction under the joint electorate procedure will be determined when the relevant polls are closed at the end of the general meeting of Rio Tinto Limited on 29 June 2017. The overall results will be announced to the relevant stock exchanges and posted on Rio Tinto's website shortly after the end of that meeting.

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# RioTinto

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