

22 May 2017

Manager
ASX Market Announcements
Australian Securities Exchange
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Sydney NSW 2000

Client and Market Services Team
NZX Limited
Level 1, NZX Centre, 11 Cable Street
PO Box 2959
Wellington, New Zealand

Announcement No: 17/2017
AMP Limited (ASX/NZX: AMP)

On market share buy-back - notification of cancellation of AMP Limited shares

In accordance with ASX Listing Rule 3.8A, attached is a copy of ASIC form 484 in respect of the cancellation of 2,630,660 AMP Limited shares as part of the on market share buy-back.

Following this cancellation, the total number of shares on issue is 2,927,254,522. 

Change to company details

Company details

Company name

AMP LIMITED

Australian Company Number (ACN)

079 354 519

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

AMP

ASIC registered agent number (if applicable)

15776

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

DAVID ANTHONY CULLEN

Capacity

Secretary

Signature

Date signed

22-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	2630660	13813009.17	

Earliest Date of cancellation **26-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	2927254522	9592668374.58	0.00

Earliest date of change **26-04-2017**