## **Form 604**

### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme RCR TOMLINSON LIMITED (RCR)

ACN/ARSN ACN 008 898 486

1. Details of substantial holder(1)

Name WESTPAC BANKING CORPORATION (WBC) and its associated entities listed

in Annexure 'B'

ACN/ARSN (if applicable) ACN 007 457 141

There was a change in the interests of the

substantial holder on 18/05/2017

The previous notice was given to the company on 9/05/2017

The previous notice was dated 5/05/2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice in the company or scheme, are as follows:

| Class of securities (4) | Previous Notice |                  | Present Notice |                  |  |
|-------------------------|-----------------|------------------|----------------|------------------|--|
|                         | Person's votes  | Voting Power (5) | Person's votes | Voting Power (5) |  |
| ORDINARY                | 7,003,503       | 5.00%            | 8,404,981      | 6.01%            |  |
| SHARES                  |                 |                  |                |                  |  |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration<br>given in<br>relation to<br>change (7) | Class and<br>number of<br>securities<br>affected | Person's<br>votes<br>affected |
|----------------|--|----------------------|--|--|-------------------------------|
| 18/05/2017     | WBC & its Associates,                  | See                  | See  | See  | See                           |
|                | Asgard Capital Management              | Annexure             | Annexure   | Annexure   | Annexure                      |
|                | Limited, BT Funds                      | 'A'                  | 'A'  | 'A'  | 'A'                           |
|                | Management Limited, BT                 |                      |  |  |                               |
|                | Funds Management No.2                  |                      |  |  |                               |
|                | Limited, Westpac RE                    |                      |  |  |                               |
|                | Limited, BT Investment                 |                      |  |  |                               |
|                | Management (Institutional)             |                      |  |  |                               |
|                | Limited, Advance Asset                 |                      |  |  |                               |
|                | Management Limited, BT                 |                      |  |  |                               |
|                | Investment Management                  |                      |  |  |                               |
|                | (Fund Services) Limited                |                      |  |  |                               |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest             | Registered<br>holder of  | Person entitled to be registered   | Nature of relevant interest  | Class and<br>Number of               | Person's votes |
|---|--|--|--|--------------------------------------|----------------|
| Advance Asset<br>Management<br>Limited  | securities HSBC Custody Nominees (Australia) Limited.  | as holder (8) HSBC Custody Nominees (Australia) Limited.   | Advance Asset Management Ltd is the responsible entity of various managed investment schemes and also acts as a fund manager.  | securities<br>1,186,540,<br>Ordinary | 1,186,540      |
| Asgard Capital<br>Management<br>Limited | Asgard Capital<br>Management<br>Limited  | Asgard Capital<br>Management<br>Limited  | Asgard Capital Management Limited ABN 92 009 279 592 AFSL 240695 is a custodian and operator of Investor-Directed Portfolio Service (IDPS). Asgard Capital Management Limited is the custodian and operator of Asgard eWrap Investment, Asgard Funds Account, LifeForce eWrap Investment and Personal Choice Private eWrap Investment Account. | 3,745,<br>Ordinary                   | 3,745          |
| BT Funds<br>Management<br>Limited       | Asgard Capital<br>Management<br>Limited  HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  BT Portfolio<br>Services Limited | Asgard Capital<br>Management<br>Limited  HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  BT Portfolio<br>Services Limited | BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.  | 96,459,<br>Ordinary                  | 96,459         |
| BT Funds<br>Management No.2<br>Limited  | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | BT Funds Management No 2 Limited is or may be the Manager of various Superannuation funds, Institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.   | 230,746,<br>Ordinary                 | 230,746        |

| BT Investment<br>Management (Fund<br>Services) Limited | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | BT Investment Management (Fund Services) Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of the shares.  | 5,624,939,<br>Ordinary | 5,624,939 |
|--|--|--|---|------------------------|-----------|
| BT Investment Management (Institutional) Limited       | Australia and<br>New Zealand<br>Banking Group<br>Limited<br>State Street<br>Australia<br>Limited | Australia and<br>New Zealand<br>Banking Group<br>Limited<br>State Street<br>Australia<br>Limited | BT Investment Management (Institutional) Limited (previously known as BT Investment Management (RE) Limited) is the fund manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares. | 777,403,<br>Ordinary   | 777,403   |
| Westpac RE Limited                                     | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | HSBC Custody<br>Nominees<br>(Australia)<br>Limited.  | Westpac RE Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.  | 485,149,<br>Ordinary   | 485,149   |

### 5. Changes in association

The persons who have become associates (2) of, or ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name                                     | Address  |
|--|--|
|  |  |
| Westpac Banking Corporation (WBC)        | Level 20, Westpac Place, 275 Kent Street, Sydney |
|  | NSW 2000   |
| Asgard Capital Management Limited        | Level 20, Westpac Place, 275 Kent Street, Sydney |
|  | NSW 2000   |
| BT Funds Management Limited              | Level 20, Westpac Place, 275 Kent Street, Sydney |
| Č  | NSW 2000   |
| BT Funds Management No.2 Limited         | Level 20, Westpac Place, 275 Kent Street, Sydney |
| Č  | NSW 2000   |
| Westpac RE Limited                       | Level 20, Westpac Place, 275 Kent Street, Sydney |
|  | NSW 2000   |
| BT Investment Management (Institutional) | Level 14, Chifley Tower, 2 Chifley Square,       |
| Limited                                  | Sydney NSW 2000                                  |
| Advance Asset Management Limited         | Level 20, Westpac Place, 275 Kent Street, Sydney |
|  | NSW 2000   |
| BT Investment Management (Fund Services) | Level 14, Chifley Tower, 2 Chifley Square,       |
| Limited                                  | Sydney NSW 2000                                  |
| RCR TOMLINSON LIMITED (RCR)              | The Company Secretary                            |
|  | RCR TOMLINSON LIMITED (RCR)                      |
|  | Level 39, 50 Bridge Street                       |
|  | Sydney NSW 2000                                  |
|  |  |
|  | Tel No: 9355 8100                                |

# Signature

| Print name | Tim Hartin | Capacity | Company Secretary |
|------------|------------|----------|-------------------|
|            |            |          |                   |
|            |            |          |                   |
| Sign here  |            | Date     | 22/05/2017        |

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any changes in that association since the last substantial holding notice.

Page 5 of 11

### ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities.

Tim Hartin – Company Secretary, Westpac Banking Corporation – 22/05/2017

### TRANSACTION HISTORY

Sales & Purchases for the period : 6/05/2017 to 18/05/2017

SECURITY: RCR

| BT Funds Ma | nagement Limited                              |                     |          |               |                        |                               |
|-------------|---|---------------------|----------|---------------|------------------------|-------------------------------|
| Date        | Registered Company                            | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's<br>votes<br>affected |
| 17/05/2017  | BT Portfolio Services Limited                 | Purchase            | 2,950    | 10,030.89     | Ordinary               | 2,950                         |
|             | Total   |                     | 2,950    | 10,030.89     |                        |                               |
|             | BT Funds Management Limited Total :           |                     | 2,950    | 10,030.89     |                        |                               |
| BT Funds Ma | nagement No.2 Limited                         |                     |          |               |                        |                               |
| Date        | Registered Company                            | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's<br>votes<br>affected |
| 8/05/2017   | HSBC Custody Nominees (Australia)<br>Limited. | Purchase            | 28,338   | 92,665.26     | Ordinary               | 28,338                        |
| 9/05/2017   | HSBC Custody Nominees (Australia) Limited.    | Purchase            | 1,544    | 4,987.12      | Ordinary               | 1,544                         |

| Date       | Registered Company                            | Change   | Quantity | Consideration | Securities | votes<br>affected |
|------------|---|----------|----------|---------------|------------|-------------------|
| 8/05/2017  | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 28,338   | 92,665.26     | Ordinary   | 28,338            |
| 9/05/2017  | HSBC Custody Nominees (Australia) Limited.    | Purchase | 1,544    | 4,987.12      | Ordinary   | 1,544             |
| 9/05/2017  | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 1,905    | 6,172.20      | Ordinary   | 1,905             |
| 10/05/2017 | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 79       | 260.70        | Ordinary   | 79                |
| 10/05/2017 | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 950      | 3,116.00      | Ordinary   | 950               |
| 11/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase | 4,240    | 14,246.40     | Ordinary   | 4,240             |
| 12/05/2017 | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 9,622    | 32,618.58     | Ordinary   | 9,622             |
| 15/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase | 2,246    | 7,591.48      | Ordinary   | 2,246             |
| 15/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase | 30,336   | 102,535.68    | Ordinary   | 30,336            |
| 17/05/2017 | HSBC Custody Nominees (Australia)<br>Limited. | Purchase | 7,282    | 24,540.34     | Ordinary   | 7,282             |
| 18/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase | 30,103   | 98,737.84     | Ordinary   | 30,103            |
| 18/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase | 19,464   | 64,620.48     | Ordinary   | 19,464            |
|            | Total   |          | 136,109  | 452,092.08    |            |                   |
|            | BT Funds Management No.2 Limited Total :      |          | 136,109  | 452,092.08    |            |                   |

## BT Investment Management (Fund Services) Limited

| Date       | Registered Company                            | Nature of Change | Quantity | Consideration | Class of<br>Securities | Person's<br>votes<br>affected |
|------------|---|------------------|----------|---------------|------------------------|-------------------------------|
| 8/05/2017  | HSBC Custody Nominees (Australia) Limited.    | Purchase         | 167,811  | 548,741.97    | Ordinary               | 167,811                       |
| 9/05/2017  | HSBC Custody Nominees (Australia) Limited.    | Purchase         | 11,280   | 36,547.20     | Ordinary               | 11,280                        |
| 9/05/2017  | HSBC Custody Nominees (Australia) Limited.    | Purchase         | 9,142    | 29,528.66     | Ordinary               | 9,142                         |
| 10/05/2017 | HSBC Custody Nominees (Australia)<br>Limited. | Purchase         | 471      | 1,554.30      | Ordinary               | 471                           |
| 10/05/2017 | HSBC Custody Nominees (Australia) Limited.    | Purchase         | 5,623    | 18,443.44     | Ordinary               | 5,623                         |

Page 6 of 11

|            | BT Investment Management (Fund Services) Limited Total : |          | 805,994 | 2,677,144.75 |          |         |
|------------|--|----------|---------|--------------|----------|---------|
|            | Total  |          | 805,994 | 2,677,144.75 |          |         |
| 18/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 115,263 | 382,673.16   | Ordinary | 115,263 |
| 18/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 178,260 | 584,692.80   | Ordinary | 178,260 |
| 17/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 43,120  | 145,314.40   | Ordinary | 43,120  |
| 15/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 179,637 | 607,173.06   | Ordinary | 179,637 |
| 15/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 13,302  | 44,960.76    | Ordinary | 13,302  |
| 12/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 56,980  | 193,162.20   | Ordinary | 56,980  |
| 11/05/2017 | HSBC Custody Nominees (Australia) Limited.               | Purchase | 25,105  | 84,352.80    | Ordinary | 25,105  |

## BT Investment Management (Institutional) Limited

| Date                     | Registered Company  | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's votes affected       |
|--------------------------|---|---------------------|----------|---------------|------------------------|-------------------------------|
| 8/05/2017                | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 5,465    | 17,870.55     | Ordinary               | 5,465                         |
| 9/05/2017                | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 367      | 1,189.08      | Ordinary               | 367                           |
| 9/05/2017                | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 298      | 962.54        | Ordinary               | 298                           |
| 10/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 183      | 600.24        | Ordinary               | 183                           |
| 10/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 15       | 49.50         | Ordinary               | 15                            |
| 11/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 818      | 2,748.48      | Ordinary               | 818                           |
| 12/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 1,856    | 6,291.84      | Ordinary               | 1,856                         |
| 15/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 433      | 1,463.54      | Ordinary               | 433                           |
| 15/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 5,851    | 19,776.38     | Ordinary               | 5,851                         |
| 17/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 1,404    | 4,731.48      | Ordinary               | 1,404                         |
| 18/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 5,805    | 19,040.40     | Ordinary               | 5,805                         |
| 18/05/2017               | Australia and New Zealand Banking<br>Group Limited            | Purchase            | 3,754    | 12,463.28     | Ordinary               | 3,754                         |
|                          | Total   |                     | 26,249   | 87,187.31     |                        |                               |
| Date                     | Registered Company  | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's<br>votes<br>affected |
| 8/05/2017                | State Street Australia Limited                                | Purchase            | 59,810   | 195,578.70    | Ordinary               | 59,810                        |
| 8/05/2017                | State Street Australia Limited                                | Purchase            | 29,754   | 97,295.58     | Ordinary               | 29,754                        |
| 9/05/2017                | State Street Australia Limited                                | Purchase            | 3,259    | 10,526.57     | Ordinary               | 3,259                         |
| 9/05/2017                | State Street Australia Limited                                | Purchase            | 4,020    | 13,024.80     | Ordinary               | 4,020                         |
| 9/05/2017                | State Street Australia Limited                                | Purchase            | 1,621    | 5,235.83      | Ordinary               | 1,621                         |
| 9/05/2017                | State Street Australia Limited                                | Purchase            | 2,000    | 6,480.00      | Ordinary               | 2,000                         |
| 10/05/2017               | State Street Australia Limited                                | Purchase            | 168      | 554.40        | Ordinary               | 168                           |
| 10/05/2017               | State Street Australia Limited                                | Purchase            | 2,004    | 6,573.12      | Ordinary               | 2,004                         |
| 10/05/2017               | State Street Australia Limited                                | Purchase            | 84       | 277.20        | Ordinary               | 84                            |
| 10/05/2017               | State Street Australia Limited                                | Purchase            | 997      | 3,270.16      | Ordinary               | 997                           |
| 11/05/2017               | State Street Australia Limited                                | Purchase            | 8,948    | 30,065.28     | Ordinary               | 8,948                         |
| 11/05/2017               | State Street Australia Limited                                | Purchase            | 4,451    | 14,955.36     | Ordinary               | 4,451                         |
| 12/05/2017               | State Street Australia Limited                                | Purchase            | 20,308   | 68,844.12     | Ordinary               | 20,308                        |
| 12/05/2017               | State Street Australia Limited                                | Purchase            | 10,103   | 34,249.17     | Ordinary               | 10,103                        |
| 15/05/2017               | State Street Australia Limited                                | Purchase            | 4,741    | 16,024.58     | Ordinary               | 4,741                         |
| 15/05/2017               | State Street Australia Limited                                | Purchase            | 2,358    | 7,970.04      | Ordinary               | 2,358                         |
|                          | Chata Chroat Avatualia Limitad                                | Purchase            | 31,851   | 107,656.38    | Ordinary               | 31,851                        |
| 15/05/2017               | State Street Australia Limited                                | i urchase           | 01,001   |               | O. a                   |                               |
| 15/05/2017<br>15/05/2017 | State Street Australia Limited State Street Australia Limited | Purchase            | 64,025   | 216,404.50    | Ordinary               | 64,025                        |

|              | Westpac RE Limited Total :                               |                     | 0        | 0.00          |                        |                               |
|--------------|--|---------------------|----------|---------------|------------------------|-------------------------------|
|              | Total  |                     | 0        | 0.00          |                        |                               |
| 7/05/2017    | HSBC Custody Nominees (Australia) Limited.               | Sale                | -7,704   | -25,962.48    | Ordinary               | 7,704                         |
| 7/05/2017    | HSBC Custody Nominees (Australia) Limited.               | Purchase            | 7,704    | 25,962.48     | Ordinary               | 7,704                         |
| Date         | Registered Company                                       | Nature of<br>Change | Quantity | Consideration | Class of<br>Securities | Person's<br>votes<br>affected |
| Westpac RE L | imited   |                     |          |               |                        |                               |
|              | BT Investment Management (Institutional) Limited Total : |                     | 456,425  | 1,516,035.84  |                        |                               |
|              | Total  |                     | 430,176  | 1,428,848.53  |                        |                               |
| 8/05/2017    | State Street Australia Limited                           | Purchase            | 20,437   | 67,850.84     | Ordinary               | 20,437                        |
| 8/05/2017    | State Street Australia Limited                           | Purchase            | 31,607   | 103,670.96    | Ordinary               | 31,607                        |
| 8/05/2017    | State Street Australia Limited                           | Purchase            | 41,082   | 136,392.24    | Ordinary               | 41,082                        |
| 8/05/2017    | State Street Australia Limited                           | Purchase            | 63,534   | 208,391.52    | Ordinary               | 63,534                        |
| 17/05/2017   | State Street Australia Limited                           | Purchase            | 15,369   | 51,793.53     | Ordinary               | 15,369                        |
| 7/05/2017    | State Street Australia Limited                           | Purchase            | 7.645    | 25.763.65     | Ordinary               | 7.645                         |

### ANNEXURE B - ASSOCIATED COMPANIES

This is annexure 'B' (being 3 pages) referred to in Form 604, Notice of change of interests of substantial holder, lodged for Westpac Banking Corporation ACN  $007\,457\,141$  and its associated entities

 $Tim\ Hartin-Company\ Secretary,\ Westpac\ Banking\ Corporation-22/05/2017$ 

| Westpac Banking Corporation                         | Australia             | Series 2013-1 WST Trust                   | Australia              |
|---|-----------------------|---|------------------------|
| 1925 (Commercial) Pty Limited                       | Australia             | Series 2013-2 WST Trust                   | Australia              |
| 1925 (Industrial) Pty Limited                       | Australia             | Series 2014-1 WST Trust                   | Australia              |
| 1925 Advances Pty Limited                           | Australia             | Series 2014-2 WST Trust                   | Australia              |
| A.G.C. (Pacific) Limited                            | Papua New Guinea      | Series 2015-1 WST Trust                   | Australia              |
| Advance Asset Management Limited                    | Australia             | SIE-Lease (Australia) Pty Limited         | Australia              |
| Altitude Administration Pty Limited                 | Australia             | SIE-Lease (New Zealand) Pty Limited       | New Zealand            |
| Altitude Rewards Pty Limited                        | Australia             | Sixty Martin Place (Holdings) Pty Limited | Australia              |
| Aotearoa Financial Services Limited                 | New Zealand           | St.George Business Finance Pty Limited    | Australia              |
| Ascalon Capital Managers (Asia) Limited             | Hong Kong             | St.George Custodial Pty Limited           | Australia              |
| Ascalon Capital Managers Limited                    | Australia             | St.George Equity Finance Limited          | Australia              |
| Ascalon Funds Seed Pool Trust                       | Australia             | St.George Finance Holdings Limited        | Australia              |
| Asgard Capital Management Limited                   | Australia             | St.George Finance Limited                 | Australia              |
| Asgard Wealth Solutions Limited                     | Australia             | St.George Life Limited                    | Australia              |
| Australian Loan Processing Security Company Pty Ltd | Australia             | St.George Motor Finance Limited           | Australia              |
| Australian Loan Processing Security Trust           | Australia             | St.George Security Holdings Pty Limited   | Australia              |
| Belliston Pty Limited                               | Australia             | Sydney Capital Corp Inc.                  | USA                    |
| Bill Acceptance Corporation Pty Limited             | Australia             | The Home Mortgage Company Limited         | New Zealand            |
| BT (Queensland) Pty Limited                         | Australia             | The Mortgage Company Pty Limited          | Australia              |
| BT Australia Pty Limited                            | Australia             | Value Nominees Pty Limited                | Australia              |
| BT Financial Group (NZ) Limited                     | New Zealand           | W2 Investments Pty Limited                | Australia              |
| BT Financial Group Pty Limited                      | Australia             | Waratah Receivables Corp Pty Limited      | Australia              |
| BT Funds Management (NZ) Limited                    | New Zealand           | Waratah Securities Australia Limited      | Australia              |
| BT Funds Management Limited                         | Australia             | Westpac (NZ) Investments Limited          | New Zealand            |
| BT Funds Management No.2 Limited                    | Australia             | Westpac Administration Pty Limited        | Australia              |
| BT Long Term Income Fund                            | Australia             | Westpac Administration 2 Limited          | Australia              |
| BT Portfolio Services Limited                       | Australia             | Westpac Administration 3 Limited          | Australia              |
| BT Private Nominees Pty Limited                     | Australia             | Westpac Administration 4 Limited          | Australia              |
| BT Securities Limited                               | Australia             | Westpac Altitude Rewards Trust            | Australia              |
| BT Short Term Income Fund                           | Australia             | Westpac Americas Inc.                     | USA                    |
| Capital Corporate Finance Limited                   | Australia             | Westpac Asian Lending Pty Limited         | Australia<br>Papua New |
| Capital Finance (NZ) Limited                        | Australia             | Westpac Bank-PNG-Limited                  | Guinea                 |
| Capital Finance Australia Limited                   | Australia             | Westpac Capital Holdings Inc.             | USA                    |
| Capital Finance New Zealand Limited                 | Australia             | Westpac Capital Markets Holding Corp.     | USA                    |
| Capital Fleetlease Limited                          | Australia             | Westpac Capital Markets LLC               | USA                    |
| Capital Motor Finance Limited                       | Australia             | Westpac Capital-NZ-Limited                | New Zealand            |
| Capital Rent Group Limited                          | New Zealand           | Westpac Cash PIE Fund                     | Australia              |
| CBA Limited   | Australia             | Westpac Cook Cove Trust I                 | Australia              |
| Challenge Limited                                   | Australia             | Westpac Cook Cove Trust II                | Australia              |
| Core Infrastructure Income Feeder 1 LP 2016         | Partnership(Scotland) | Westpac Covered Bond Trust                | Australia              |
|   | •                     |   |                        |

| G . T   | <b>5</b> 11 (6 1 1)    |  |                         |
|---|------------------------|--|-------------------------|
| Core Infrastructure Income Feeder 2 LP 2016                   | Partnership(Scotland)  | Westpac Custodian Nominees Pty Limited                                   | Australia               |
| Core Infrastructure Income Master LP 2016                     | Partnership(England)   | Westpac Databank Pty Limited   | Australia               |
| Core Infrastructure Income Holdings Limited 2016              | Partnership(England)   | Westpac Debt Securities Pty Limited                                      | Australia               |
| Crusade ABS Series 2012 - 1 Trust                             | Australia              | Westpac Delta LLC  | USA                     |
| Crusade ABS Series 2013 - 1 Trust                             | Australia              | Westpac Direct Equity Investments Pty Limited                            | Australia               |
| Crusade ABS Series 2015 - 1 Trust                             | Australia              | Westpac Equipment Finance Limited  | Australia               |
| Crusade ABS Series 2016 - 1 Trust                             | Australia              | Westpac Equity Holdings Pty Limited                                      | Australia               |
| Crusade ABS Series 2017 - 1 Trust                             | Australia              | Westpac Equity Investments NZ Limited                                    | New Zealand             |
| Crusade CP Management Pty Limited                             | Australia              | Westpac Equity Pty Limited   | Australia               |
| Crusade CP No.1 Pty Limited                                   | Australia              | Westpac Europe Limited   | UK                      |
| Crusade Euro Trust 1E of 2007                                 | Australia              | Westpac Finance (HK) Limited   | Hong Kong               |
| Crusade Global Trust 1 of 2007                                | Australia              | Westpac Financial Consultants Limited                                    | Australia               |
| Crusade Management Limited                                    | Australia              | Westpac Financial Holdings Pty Limited                                   | Australia               |
| Crusade 2P Trust of 2008                                      | Australia              | Westpac Financial Services Group Limited                                 | Australia               |
| Danaby Pty Limited  | Australia              | Westpac Financial Services Group-NZ-Limited                              | New Zealand             |
| eQR Securities Pty. Limited                                   | Australia              | Westpac Financial Services Limited                                       | Australia               |
| Europe Infrastructure Debt LP                                 | UK                     | Westpac Funding Holdings Pty Limited                                     | Australia               |
| General Credits Pty Limited                                   | Australia              | Westpac Funds Financing Holdco Pty Limited                               | Australia               |
| Hastings Advisers LLC   | USA                    | Westpac Funds Financing Pty Limited                                      | Australia               |
| Hastings Forestry Investments Limited                         | New Zealand            | Westpac General Insurance Limited  | Australia               |
| Hastings Forests Australia Pty Limited                        | Australia              | Westpac General Insurance Services Limited                               | Australia               |
| Hastings Funds Management (UK) Limited                        | Singapore              | Westpac Global Capital Markets Pty Limited                               | Australia               |
| Hastings Funds Management (USA) Inc.                          | UK                     | Westpac Group Investment-NZ-Limited                                      | New Zealand             |
| Hastings Funds Management Asia Pty. Limited                   | USA                    | Westpac Holdings-NZ-Limited  | New Zealand             |
| Hastings Funds Management Limited                             | Australia              | Westpac Investment Capital Corporation                                   | USA                     |
| Hastings Infrastructure 1 Limited                             | UK                     | Westpac Investment Vehicle No.2 Pty Limited                              | Australia               |
| Hastings Infrastructure 2 Limited                             | UK                     | Westpac Investment Vehicle No.3 Pty Limited                              | Australia               |
| Hastings Investment Capital LP                                | USA                    | Westpac Investment Vehicle Pty Limited                                   | Australia               |
| Hastings Investment Management Pty Ltd                        | UK                     | Westpac Leasing Nominees-VicPty Limited                                  | Australia               |
| Hastings Investments GP LLC                                   | Australia              | Westpac Lenders Mortgage Insurance Limited                               | Australia               |
| Hastings Korea Company Limited                                | Korea                  | Westpac Life Insurance Services Limited                                  | Australia               |
| Hastings Management Pty Limited                               | Australia              | Westpac Life-NZ-Limited  | New Zealand             |
| Hastings Private Equity Fund IIA Pty Limited                  | Australia              | Westpac New Zealand Group Limited  | New Zealand             |
| Hitton Pty Limited  | Australia              | Westpac New Zealand Limited  | New Zealand             |
| •   |                        | Westpac New Zealand Staff Superannuation Scheme                          | N711                    |
| Infrastructure GP LLP   | UK                     | Trustee Limited  | New Zealand             |
| Infrastructure GP 2 LLP                                       | UK                     | Westpac Nominees-NZ-Limited  | New Zealand             |
| Infrastructure Research and Advisory Services Private Limited | India                  | Westpac Notice Saver PIE Fund  | Australia               |
|   |                        | Westman NZ Covered Dand Heldings Limited                                 |                         |
| Magnitude Group Pty Limited  Mortgage Management Pty Limited  | Australia<br>Australia | Westpac NZ Covered Bond Holdings Limited Westpac NZ Covered Bond Limited | New Zealand New Zealand |
|   |                        | •  |                         |
| Net Nominees Limited  | Australia              | Westpac NZ Securities in Heldings Limited                                | New Zealand             |
| Number 120 Limited  | New Zealand            | Westpac NZ Securitisation Holdings Limited                               | New Zealand             |
| Oniston Pty Limited   | Australia              | Westpac NZ Securitisation Limited  | New Zealand             |
| Partnership Pacific Pty Limited                               | Australia              | Westpac NZ Securitisation No. 2 Limited                                  | New Zealand             |
| Partnership Pacific Securities Pty Limited                    | Australia              | Westpac Overseas Holdings No. 2 Pty Limited                              | Australia               |
| Pashley Investments Pty Limited                               | Australia              | Westpac Overseas Holdings Pty Limited                                    | Australia               |

| Planwise AU Pty Limited           | Australia | Westpac Properties Limited                    | Australia   |
|-----------------------------------|-----------|---|-------------|
| Qvalent Pty Limited               | Australia | Westpac RE Limited                            | Australia   |
| RAMS Financial Group Pty Limited  | Australia | Westpac Securities Administration Limited     | Australia   |
| Reinventure Fund ILP              | Australia | Westpac Securities Limited                    | Australia   |
|                                   |           |   |             |
| Reinventure Fund II ILP           | Australia | Westpac Securities NZ Limited                 | New Zealand |
| RMS Warehouse Trust 2007-1        | Australia | Westpac Securitisation Holdings Pty Limited   | Australia   |
| Sallmoor Pty Limited              | Australia | Westpac Securitisation Management Pty Limited | Australia   |
| Securitor Financial Group Limited | Australia | Westpac Singapore Limited                     | Singapore   |
| Series 2009-1 WST Trust           | Australia | Westpac Structured Products Limited           | Australia   |
| Series 2011-1 WST Trust           | Australia | Westpac Superannuation Nominees-NZ-Limited    | New Zealand |
| Series 2011-2 WST Trust           | Australia | Westpac Syndications Management Pty Limited   | Australia   |
| Seed Pool Trust No. 2             | Australia | Westpac Term PIE Fund                         | New Zealand |
| Series 2008-1M WST Trust          | Australia | Westpac TPS Trust                             | Australia   |
| Series 2011-3 WST Trust           | Australia | Westpac Unit Trust                            | Australia   |
| Series 2012-1 WST Trust           | Australia | Westpac USA Inc.                              | USA         |
|                                   |           |   |             |

Note: Westpac retains 29.3% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

| BT Investment Management Limited (29.3%)  | Australia |
|---|-----------|
| BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited) | Australia |
| BT Investment Management (Fund Services) Limited (Subsidiary of BT Investment Management Limited) | Australia |
| JO Hambro Capital Management Limited (Subsidiary of BT Investment Management Limited)             | UK        |