

## Appendix 4E

For the financial year ended 31 March 2017

### OFX Group Limited

ABN 12 165 602 273

#### Results for announcement to the market

For the year ended 31 March 2017 (“current period”)

		31 March 2017 \$'000	Change from year ended 31 March 2016 %	31 March 2016 \$'000
<b>Revenue</b> from ordinary activities	Up	115,232	2%	112,908
<b>Net Profit</b> for the period attributable to members	Down	19,596	(10%)	21,814
<b>Net Profit</b> for the period attributable to members of parent (before non-controlling interest)	Down	19,596	(10%)	21,814
<b>Underlying net profit</b> * for the period attributable to members	Down	19,596	(18%)	23,889

The Group achieved underlying net profit after tax of \$19.6 million for the year. The underlying net profit was 18% lower than the \$23.9 million in the prior year.

The statutory net profit for the year was \$19.6 million, down 10% from \$21.8 million in the prior year.

\*Refer to page 20 of the annual report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit %
2016 final dividend (paid 24 June 2016)	3.10	3.10	30%
2017 interim dividend (paid 4 January 2017)	2.80	2.80	30%
2017 final dividend (to be paid 23 June 2017)	2.90	2.90	30%

#### 2017 Final dividend dates

Ex-Dividend date	8 June 2017
Record date	9 June 2017
Payment date	23 June 2017

	31 March 2017 (Cents)	31 March 2016 (Cents)
<b>Net tangible assets</b> per security	21.50	20.86

#### Dividend Reinvestment Plan

On 14 November 2016, the Board approved the establishment of a Dividend Reinvestment Plan under which holders of ordinary shares may be able to elect to have all or part of their dividend entitlements satisfied by the issue of new fully paid ordinary shares.

The Board has announced the suspension Dividend Reinvestment Plan, effective immediately until further notice. Commencing with the 2017 Final Dividend, the Dividend Reinvestment Plan will not be available.

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2017.

This report is based on the Consolidated Financial Statements which has been audited by PricewaterhouseCoopers.

The Annual General Meeting is to be held on Wednesday 2nd August 2017 at 2:00pm, located in the Establishment Hotel, 252 George Street, Sydney.

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