

ASX Release

Completion of Security Purchase Plan

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Charter Hall Group (ASX:CHC) (Charter Hall or the Group) today announces the successful completion of its Security Purchase Plan (**SPP**). The SPP was announced on 28 April 2017 in connection with the Group's \$275 million institutional placement.

A total of \$15.76 million was raised under the SPP, with 2,876,847 new securities to be issued to eligible applicants on 25 May 2017 at an issue price of \$5.48, being the issue price for securities issued under the placement. Given that the amount raised was not materially higher than the \$15 million target, it was determined to satisfy all applications in full rather than undertake a scale-back.

The new securities will rank equally with existing securities from issue and will be entitled to the full distribution for the six months to 30 June 2017.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 25 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$19.0 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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