

ASX ANNOUNCEMENT

25 May 2017

AGM Results

Focus Minerals Ltd. (ASX:FML) wishes to advise shareholders the results of the poll on resolutions presented at today's AGM.

Resolution	Topic	Result
1	Election of Mr Peter Hepburn-Brown	Carried
2	Adoption of the Remuneration Report	Carried 99.4 percent of votes cast in favour

In accordance with the ASX Listing Rules and Corporations Act, the voting of Proxies at the AGM is disclosed in this letter.

Results of Voting by Proxy

124,792,774 valid securities were voted by proxy, representing approximately 68% of issued securities.

Resolution	For	Against	Open and Useable	Abstain
1	123,792,774	332,366	170,196	105,310
2	123,513,386	604,077	170,283	112,900

For further information please contact:

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Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure, adjacent to Gold Fields' Granny Smith operation where it has historically processed ore. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.