

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<p>Name of entity: Goodman Group (Goodman Limited, Goodman Funds Management Limited as responsible entity of Goodman Industrial Trust, and Goodman Logistics (HK) Limited) (ASX: GMG) and Goodman Funds Management Limited as responsible entity of Goodman PLUS Trust (ASX: GMP)</p>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Rozic
Date of last notice	23 March 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>Goodman PLUS held in the name of Rozic Super Pty Limited atf Rozic Family Super Fund, a fund in which Anthony Rozic has a beneficial interest.</p> <p>GMG Stapled Securities held by spouse and in the name of Rozic Super Pty Limited atf Rozic Family Super Fund, a fund in which Anthony Rozic has a beneficial interest.</p>
Date of change	19 -24 May 2017
No. of securities held prior to change	<p>Direct - 2,262,777 GMG Performance Rights in respect of GMG Stapled Securities under Long Term Incentive Plan</p> <p>Direct - 541,815 GMG Stapled Securities</p> <p>Indirect - 454,492 GMG Stapled Securities held by spouse</p>

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	<p>Indirect - 17,500 GMG Stapled Securities held by Rozic Super Pty Limited atf Rozic Family Super Fund</p> <p>Indirect - 1,000 Goodman PLUS held by Rozic Super Pty Limited atf Rozic Family Super Fund</p>
Class	GMG Stapled Securities, GMG Performance Rights and Goodman PLUS
Number acquired	Nil
Number disposed	<p>55,000 GMG Stapled Securities - directly held</p> <p>17,500 GMG Stapled Securities - indirectly held</p>
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$611,500
No. of securities held after change	<p>Direct - 2,262,777 GMG Performance Rights in respect of GMG Stapled Securities under Long Term Incentive Plan</p> <p>Direct – 486,815 GMG Stapled Securities</p> <p>Indirect – 454,492 GMG Stapled Securities held by spouse</p> <p>Indirect - 1,000 Goodman PLUS held by Rozic Super Pty Limited atf Rozic Family Super Fund</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	

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Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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