

Notification of dividend / distribution

Announcement Summary

Entity name

GOODMAN GROUP

Security on which the Distribution will be paid GMG - STAPLED SECURITIES FULLY PAID

Announcement Type New announcement

Date of this announcement Monday June 26, 2017

Distribution Amount AUD 0.13200000

Ex Date Thursday June 29, 2017

Record Date Friday June 30, 2017

Payment Date Monday August 28, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity GOODMAN GROUP

1.2 Registered Number Type other

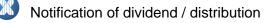
Registration Number

Goodman Limited ABN 69 000 123 071, Goodman Funds Management Limited ABN 48 067 796 641, Goodman Industrial Trust ARSN 091213839, Goodman Logistics (HK) Limited Company Number 1700359

1.3 ASX issuer code GMG

1.4 The announcement is New announcement

1.5 Date of this announcement Monday June 26, 2017



1.6 ASX +Security Code GMG

ASX +Security Description STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution: relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date) Friday June 30, 2017

2A.4 +Record Date Friday June 30, 2017

2A.5 Ex Date Thursday June 29, 2017

2A.6 Payment Date Monday August 28, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency") AUD - Australian Dollar

2A.9 Total dividend/distribution payment amountper +security (in primary currency) for allEstimated or Actual?dividends/distributions notified in this formEstimatedAUD 0.13200000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

3A.1a Ordinary dividend/distribution estimated amount per +security
AUD 0.13200000
Estimated or Actual?
Estimated
3A.5 Percentage amount of dividend which is unfranked
100.0000 %



3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

GMG will announce further details of the distribution including income tax components on Thursday 24 August 2017.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary