

Afterpay Touch Group Limited

(ASX: APT)

ASX Announcement

6 July 2017

Completion of Merger

Afterpay Touch Group Limited (ASX: APT) ("**APT**") is pleased to announce that the schemes of arrangement for Afterpay Holdings Limited and Touchcorp Limited (**Schemes**) were implemented today, and completion of the Merger has occurred.

Share issue

A total of 214,755,360 APT shares were issued as consideration under the Schemes. APT has also issued 16,085,000 options and 155,000 performance rights to certain directors and employees of APT as replacement securities for those formerly held in Afterpay Holdings Limited.

The final statement setting out the names of the 20 largest holders of APT shares following implementation, and a final distribution schedule of APT shareholders, are attached.

APT shares are expected to commence trading on the ASX on a normal settlement basis on 10 July 2017.

Appointment of directors

Anthony Eisen, Nicholas Molnar and Michael Jefferies have been formally appointed to the APT Board as contemplated in the Merger disclosure documents. The Board now comprises Anthony Eisen (Chairman), David Hancock, Michael Jefferies, Nicholas Molnar, Cliff Rosenberg and Elana Rubin. An Appendix 3X for each APT Director will be lodged shortly.

-Ends

Sophie Karzis

Company Secretary

About Afterpay

Founded in 2014, Afterpay is a leading Australian retail payments innovator that facilitates commerce between retail merchants and their end-customers. Afterpay offers a 'buy now, receive now, pay later' service that does not require end-customers to enter into a traditional loan or pay any upfront fees or interest to Afterpay. Afterpay currently has over 450,000 customers and over 3,100 retail merchants. For more information, visit www.afterpay.com.au.

About Touchcorp:

Touchcorp is a technology-driven business that has developed, built, owns and operates a scalable software platform that is used by blue-chip corporates in the convenience retail, healthcare, government, and telecommunications sectors. The platform enables the delivery of non-physical products, services and entitlements to consumers via in-store and self-service methods. Touchcorp generates revenue from transaction fees for the delivery of completed transactions, integration fees for the connection of new customers to Touchcorp's system and integration fees for granting existing customers access to additional service modules.

Top Holders Snapshot - Ungrouped
Composition : ES2, ES5, ESC, ORD

Rank	Name	Address	Units	% of Units
1.	J P MORGAN NOMINEES AUSTRALIA LIMITED		27,001,417	12.57
2.	ANTHONY MATHEW EISEN		25,000,000	11.64
3.	NICHOLAS MOLNAR PTY LTD <NICHOLAS DAVID FAMILY A/C>		25,000,000	11.64
4.	ATC CAPITAL PTY LTD		9,984,000	4.65
5.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD <VFA A/C>		8,886,941	4.14
6.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		7,412,060	3.45
7.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2		5,152,473	2.40
8.	UBS NOMINEES PTY LTD		3,791,439	1.77
9.	NATIONAL NOMINEES LIMITED		3,473,208	1.62
10.	ESTATE LATE ADRIAN CLEEVE		3,200,001	1.49
11.	FIFTY SECOND CELEBRATION PTY LTD <MCBAIN FAMILY A/C>		2,982,500	1.39
12.	ICM NZ LIMITED		2,877,200	1.34
13.	RONALD LANGLEY		2,500,000	1.16
14.	NORFOLK ENCHANTS PTY LTD <TROJAN RETIREMENT FUND A/C>		2,320,000	1.08
15.	ONE MANAGED INVESTMENT FUNDS LIMITED <LAKEHOUSE SMALL COMPANIES A/C>		2,004,711	0.93

Rank	Name	Address	Units	% of Units
16.	FIONA KATE HANCOCK		2,000,000	0.93
17.	MR MICHAEL JEFFERIES + MRS JULIE JEFFERIES <JEFFERIES SUPER FUND A/C>		1,919,626	0.89
18.	CITICORP NOMINEES PTY LIMITED		1,632,320	0.76
19.	CLEEVECORP PTY LTD		1,297,507	0.60
20.	MR MICHAEL LESLIE JEFFERIES		1,280,000	0.60
Totals: Top 20 holders of ORDINARY (INC ESCROW)			139,715,403	65.06
Total Remaining Holders Balance			75,039,957	34.94



AFTERPAY TOUCH GROUP LIMITED		ORDINARY FULLY PAID SHARES (Total)	
Range of Units As Of 6/07/2017		Composition : ORD,ESC,ES2,ES5	
Range	Total holders	Units	% Units
1 - 1,000	1,719	879,629	0.41
1,001 - 5,000	2,062	5,437,720	2.53
5,001 - 10,000	895	6,879,489	3.20
10,001 - 100,000	1,078	28,541,053	13.29
100,001 Over	140	173,017,469	80.56
Rounding			0.00
Total	5,894	214,755,360	100.00