

COMPANY INFORMATION

RED SKY ENERGY LIMITED
ABN 94 099 116 275

COMPANY DIRECTORS

Guy Le Page: Non-Executive Chairman
Clinton Carey: Non-Executive Director
Adrien Wing: Non-Executive Director &
Company Secretary

SECURITIES EXCHANGE LISTING

ASX Code: ROG

Current Shares on Issue: 223.4m Shares,
63.8m Options (ex: 1c, exp: 30/11/19)

EXISTING PROJECTS

Gold Nugget Gasfield, Wind River Basin,
Wyoming, USA

- Field located is one of largest producing basins in USA
- Discovery well completed to 14,000ft
- Existing well and associated pipeline cost over \$8 million
- Field is 320 acres
- Wells can be drilled at 5-acre spacing's
- Each well expected to contain between 2-5BCF of gas with expected production life of 30-50 years

www.redskyenergy.com.au

Red Sky Energy Limited – Convertible Note Conversion

20 July 2017

The Directors of Red Sky Energy Limited (ASX: **ROG**, or “the Company”) are pleased to announce that after close of business on the 18 July 2017 that conversion requests were received for \$1,150,000 Convertible Notes. The Convertible Notes were previously approved by shareholders at a General Meeting of the Company on 9 March 2017.

A total of 385,321,780 ordinary fully paid shares (“Shares”), including capitalised interest and 184,470,478 free attaching options to acquire Shares at 1 cent each on or before 30 November 2019 (“Options”) were issued pursuant to the Convertible Note deeds.

In accordance with the terms of the Convertible Note, the lenders had the option to convert at any time up until the expiry date (30 June 2018) at a 20% discount to the five day volume weighted average Share price prior to conversion. This resulted in the Convertible Note converting at \$0.003117 per Share (together with one for two free attaching Options). The loan also carried an 8% per annum interest rate (capitalised and satisfied by the issue of Shares).

Mr Guy Le Page, the Non-Executive Chairman of the Company commented “It is good to have this loan converted and making the company ready for its next stage of development”.

ENDS

For further information please contact:

Director
Clinton Carey
clinton@redskyenergy.com.au

Company Secretary
Adrien Wing

Ph: +61 3 9614 0600