



ALLIGATOR ENERGY LTD

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SHARE PLACEMENT

Alligator Energy Limited ACN 140 575 604 (**Alligator**) is pleased to announce that it has completed a share placement to sophisticated investors to raise a total of \$300,000 before raising costs.

The funds raised will provide Alligator with additional working capital to finalise the 2017 field program and to continue to actively pursue advanced stage uranium project opportunities.

The placement involved the application for 30,000,000 shares at \$0.01 per share to raise a total of \$300,000 before raising costs. The placement was made available to exempt or sophisticated investors under the requirements of S708 (8) – (10) inclusive and therefore does not require a disclosure document.

The issue price represents a discount of 12.3% on the Volume Weighted Average (**VWA**) share price for the 30 business days up to 11 August 2017 of \$0.0114 per share and a 22.8% discount to the closing price on 11 August 2017 of \$0.0129.

The shares will rank equally in all respects with Alligator's existing ordinary fully-paid shares.

Further information

Upon completion of the Share Placement, the issued capital of Alligator will comprise 487,011,544 ordinary fully paid shares, 44,992,049 listed options exercisable at 2.1 cents and 11,340,145 zero strike-priced unlisted performance options with various exercisable dates over the next three years.

On behalf of the Board

Mike Meintjes

Company Secretary