

Notification of dividend / distribution

Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Security on which the Distribution will be paid ANZPC - CNV PREF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

Announcement Type New announcement

Date of this announcement Wednesday August 16, 2017

Distribution Amount AUD 0.25550000

Ex Date Tuesday September 19, 2017

Record Date Wednesday September 20, 2017

Payment Date Thursday September 28, 2017

Additional Information

For more information in relation to Dividends paid on ANZ CPS3, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017. Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as 1 month. However, as noted in Part 3D of this Appendix 3A.1, the precise payment period will span from 1 September 2017 to 27 September 2017 (inclusive), being a period of 27 days.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

1.2 Registered	Number	Туре
ABN		

Registration Number

11005357522

1.3 ASX issuer code ANZ



1.4 The announcement is New announcement

1.5 Date of this announcement Wednesday August 16, 2017

1.6 ASX +Security Code ANZPC

ASX +Security Description CNV PREF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution Ordinary

2A.2 The Dividend/distribution: relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 27, 2017

2A.4 +Record Date Wednesday September 20, 2017

2A.5 Ex Date Tuesday September 19, 2017

2A.6 Payment Date Thursday September 28, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency") AUD - Australian Dollar

2A.9 Total dividend/distribution payment amountper +security (in primary currency) for allEstimated or Actual?dividends/distributions notified in this formEstimatedAUD 0.255500000.25550000

Notification of dividend / distribution	
2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No	
2A.11 Does the entity have a securities plan for dividends/distributions on this +security? We do not have a securities plan for dividends/distributions on this security	
2A.12 Does the +entity have tax component information apart from franking? No	
Part 3A - Ordinary dividend/distribution	
3A.1 Is the ordinary dividend/distribution estimated at this time? Yes	3A.1a Ordinary dividend/distribution estimated amount per +security AUD 0.25550000
3A.1a(i) Date that actual ordinary amount will be announced Tuesday September 5, 2017	Estimated or Actual? Estimated
3A.1b Ordinary Dividend/distribution amount per security AUD	
3A.2 Is the ordinary dividend/distribution franked? Yes	3A.2a Is the ordinary dividend/distribution fully franked? Yes
3A.3 Percentage of ordinary dividend/distribution that is franked 100.0000 %	3A.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.25550000	3A.5 Percentage amount of dividend which is unfranked 0.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD	

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period	3D.2 End date of payment period
Friday September 1, 2017	Wednesday September 27, 2017



3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution

period

27

3D.6 Dividend/distribution base rate (pa)

1.8350 %

3D.7 Comments on how dividend/distribution base rate is set

This is the 180 day Bank Bill Rate (average mid-rate) on the first Business Day of the Dividend Period. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

3D.8 Dividend/distribution margin

3.1000 %

3D.9 Comments on how dividend/distribution margin is set

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.4805 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

For a fully franked Dividend the Dividend Rate is 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Dividend Rate. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

3D.12 Total dividend/distribution rate for the period (pa)

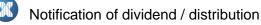
3.4545 %

3D.13 Comment on how total distribution rate is set

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

This Dividend payment is subject to Directors (or their delegates) resolving to pay the relevant Dividend, compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date. These are standard conditions in respect of every Dividend paid on CPS3.



5.2 Additional information for inclusion in the Announcement Summary

For more information in relation to Dividends paid on ANZ CPS3, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017. Due to lodgement requirements, the relevant dividend period has been listed in section 2A.2 of this Appendix 3A.1 as 1 month. However, as noted in Part 3D of this Appendix 3A.1, the precise payment period will span from 1 September 2017 to 27 September 2017 (inclusive), being a period of 27 days.