



ALLIGATOR ENERGY LTD

ACN 140 575 604

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21 August 2017

Section 708A Notice: Share Issue

On 18 August 2017, the Company issued 30,000,000 fully paid ordinary shares (**Placement Shares**) under the placement announced to the market on 16 August 2017 to exempt investors under Section 708 of the Corporations Act 2001 (Cth).

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

The Company advises that in accordance with its stated New Opportunities Strategy (see ASX Announcement 31 January 2017 – Quarterly Activities Report), it is currently in discussions in relation to a proposed acquisition of assets. These discussions are incomplete and on-going and there is no binding agreement and no guarantee that a binding agreement will be entered into. The Company will make further announcement to the market in relation to this matter in accordance with its continuous disclosure obligations.

An Appendix 3B with respect to the issue of shares under the placement was lodged by the Company with ASX on even date.

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary