

21 August 2017

AQUAINT LODGES PROSPECTUS FOR UP TO \$6M CAPITAL RAISE

Aquaint Capital Holdings Limited (to be renamed 'Schrole Group Ltd') ACN 164 440 859 (Subject to Deed of Company Arrangement) (**Aquaint** or the **Company**) is pleased to confirm that on 18 August 2017 the Company lodged with ASIC a prospectus (**Prospectus**) for its offer to the public of up to 300 million shares at an issue price of \$0.02 each to raise up to \$6 million (before costs) (**Public Offer**).

The Company advises that the Public Offer is expected to close on 15 September 2017. The directors of the Company encourage those that wish to invest in the Company to read the Prospectus carefully and lodge their Application Form as soon as possible after the opening date.

Completion of the Public Offer is a condition and key element to the Company's proposed acquisition of Schrole Operations Ltd (the **Proposed Acquisition**).

The Administrators (including in their capacity as Deed Administrators) have not independently verified any of the information contained in the Prospectus. The Administrators and their servants and employees do not make any representation or warranty (express or implied) as to the accuracy, reasonableness or completeness of the information contained in the Prospectus. To the extent permissible by law, all such parties and entities expressly disclaim any and all liability for, or based on or relating to, any such information contained in, or errors in or omissions from the Prospectus.

For more information regarding the Public Offer and the Proposed Acquisition, refer to the Company's Prospectus and the announcement released to ASX on 13 June 2017.

CONTACT



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