



MAGELLAN
FINANCIAL GROUP LIMITED

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22 August 2017

ASX Limited
ASX Market Announcements Office
Exchange Centre
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SYDNEY NSW 2000

**MAGELLAN FINANCIAL GROUP LIMITED
LAUNCH OF MAGELLAN GLOBAL TRUST**

Magellan Financial Group Limited ("Magellan") is pleased to announce that further to its announcement of 9 August 2017, the Product Disclosure Statement for the Magellan Global Trust was lodged with ASIC on 21 August 2017 and can be found on the Offer website at:

www.magellanglobaltrust.com.au

The Offer is expected to open on Tuesday 29 August 2017 and the Broker Firm Offer and General Public Offer is expected to close on Friday 22 September 2017, whilst the Priority Offer is expected to close on Friday 29 September 2017¹.

For further information, please contact:

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¹These dates are indicative only and Magellan reserves the right to vary these dates subject to the Corporations Act and other applicable laws.

Important Information: Units in the Magellan Global Trust are to be issued by Magellan Asset Management Limited ("MAM") (ABN 31 120 593 946, AFS Licence No 304 301). MAM may vary the terms of, or withdraw the offer for Units in the Magellan Global Trust at any time. No person guarantees the future performance of the Magellan Global Trust, the amount or timing of any return from the Magellan Global Trust, or that the investment objectives of the Magellan Global will be achieved. This statement has been provided for general information purposes and must not be construed as investment advice. It does not take into account the investment objectives, financial situation or particular needs of any particular person. Investors should consider the obtaining professional investment advice tailored to their specific circumstances and should consider the product disclosure statement ("PDS") for the Magellan Global Trust in deciding whether to participate in the offer for Units in the Magellan Global Trust or continue to hold Units in Magellan Global Trust. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any financial products.