Anglo Australian Resources NL

CORPORATE PRESENTATION – AUGUST 2017

ACN 009 159 007

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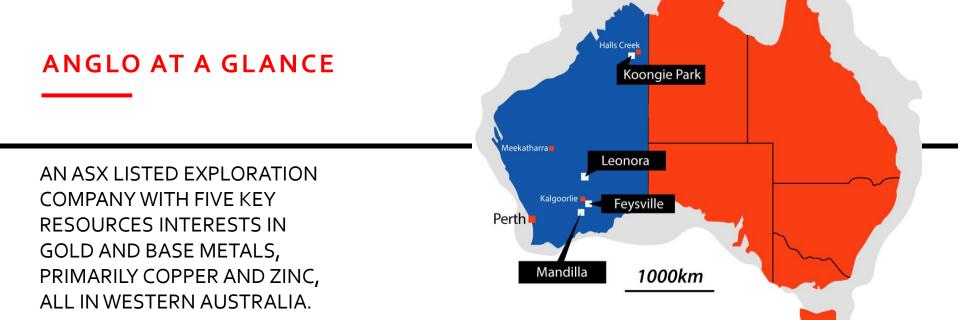
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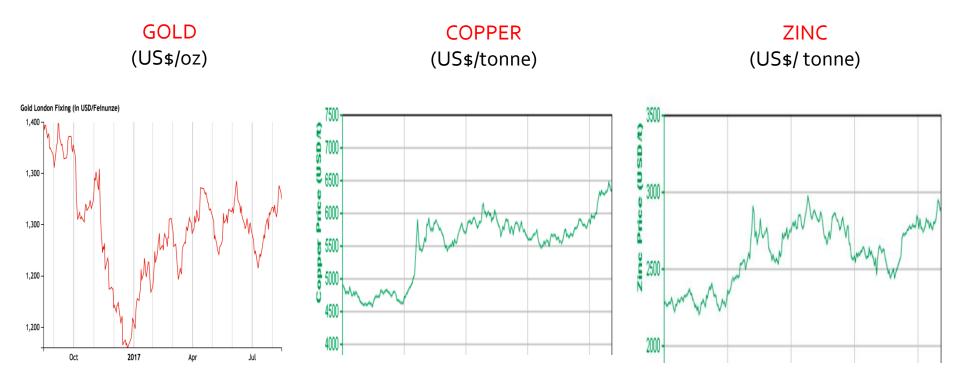




PROJECT	EXPLORATION STATUS	LOCATION	PROSPECTIVITY
Feysville Gold	Mineral Resources exist and numerous new targets identified and drilling is underway	Highly strategic, 14 kilometers south of the Super Pit	Extremely high
Koongie Park Gold	Many kilometers of under explored shear zones but mapping, soils and drilling are planned	Highly strategic	Very high
Mandilla Gold	East Mandilla Gold Resource and underexplored	Non strategic but close by the Wattle Gold Mine	Modest
Koongie Park Base Metals	Indicated Mineral Resources and underexplored	Highly strategic, with numerous VMS targets existing	Very high
Leonora Base Metals	Significantly underexplored	Strategic, along strike from the Jaguar and Bentley Mines.	Modest



GOLD, COPPER AND ZINC CHARTS ALL LOOKING POSITIVE





CORPORATE SNAPSHOT

KEY METRICS

12 MONTH SHARE PRICE AND VOLUME





DIRECTORS AND MANAGEMENT



John Jones Executive Chairman

Former Chairman Troy Resources, North Kalgurli Mines and Jones Mining. Non-Executive Director Troy Resources. Chairman Tanga Resources. Chairman of Altan Rio Minerals Limited and Altan Nevada Limited (both TSXV). Director of Hampton Transport Services, Kalgoorlie pastoralist.



Peter Stern Non-Executive Director

Non-Executive Chairman Troy Resources. Non-Executive Director Entek Energy, Non-Executive Director Altan Rio Minerals (TSXV). Principal of Metropolis Corporate Advisory Services. Formerly corporate advisory executive with Macquarie Bank, UBS and Deutsche Bank. BSc. Hons, Geology. Fellow Australian Institute Company Directors.

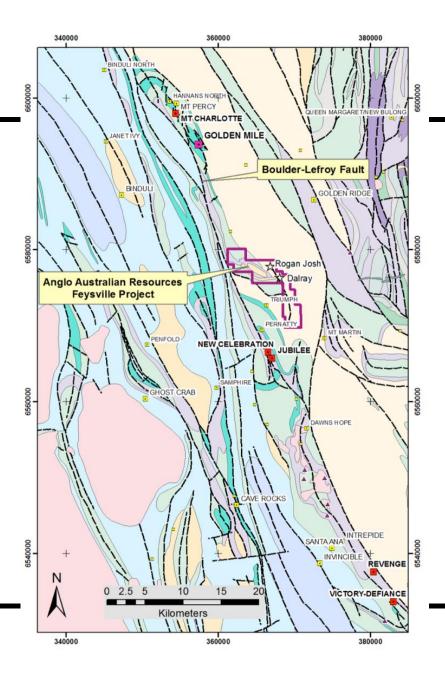


Graeme Smith Non-Executive Director & Company Secretary

Principal of Wembley Corporate Services. Has held CFO and Company Secretary positions with Top 10 Australian and overseas mining companies. BEc, MComLaw, MBA, FCPA, FCIS, FGIA.

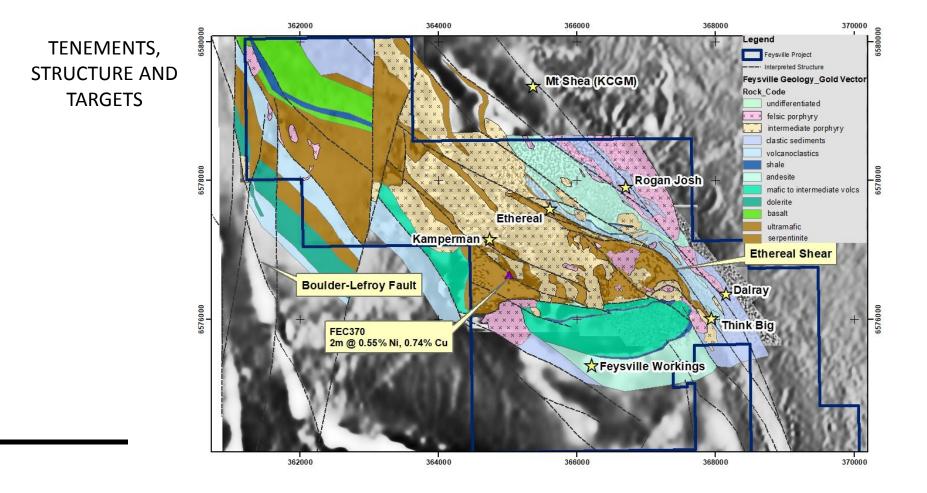




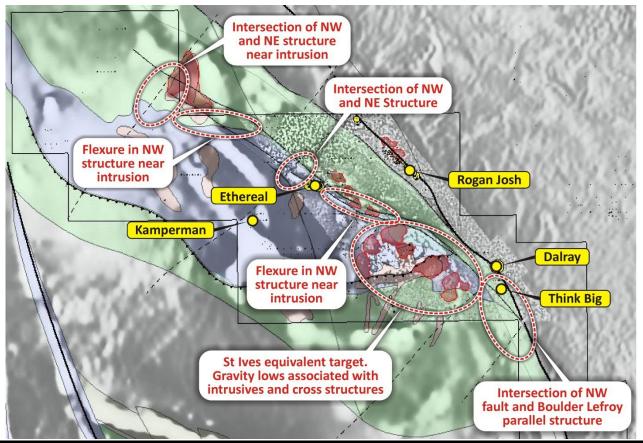


- Significant ground position held (12 kms of strike) in <u>Australia's premier gold belt</u>
- Belt includes:
 - <u>Golden Mile (7</u>0 Moz) 14 kms to the north
 - New Celebration (3 Moz) 10 kms to the south
 - <u>St Ives (+15 Moz)</u> 60 kms to the south
- Each of these gold deposits are centred on the Boulder Lefroy fault, which passes along the western side of the Feysville Project for some 10 kms
- Less than \$1 million previously spent





STRUCTURAL INTERPRETATION



A GROUND MAGNETIC SURVEY UNDERTAKEN LATE 2016 IDENTIFIED A NEW SHEAR ZONE OVER SOME 7 KMS IN LENGTH – ETHEREAL SHEAR ZONE

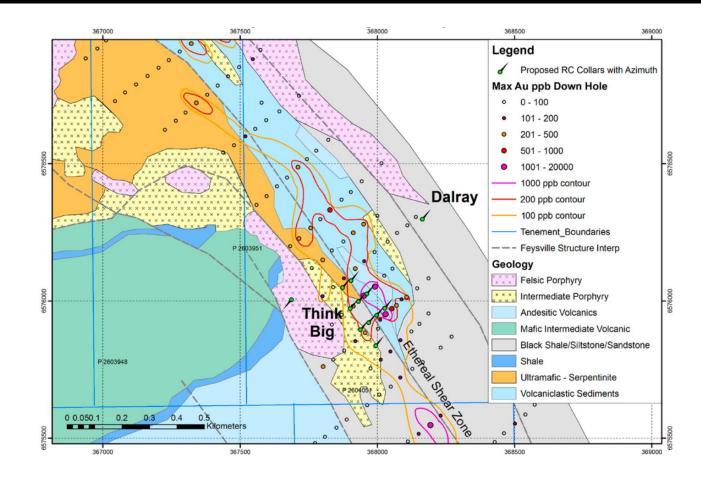
> WITH A NUMBER OF INTERESTING TARGETS



KEY PROSPECTS

PROSPECT	COMMENT	
Think Big	 Identified June 2017 through aircore drilling Situated on Ethereal Shear Zone 1.6 km in length defined by 100 ppb gold contour Core of 800 m strike length and 100 to 200 m width defined by 200 ppb contour First reverse circulation drilling currently underway 	
Rogan Josh	 An at-surface target with a current size range of 300,000 to 350,000 tonnes @ 2.0 to 2.5 grams per tonne gold Open at depth and along strike Further reverse circulation drilling is planned 	
Kamperman	 Best intercept 13 metres at 8.31 g/t Au from 24 metres to bottom of hole First reverse circulation drilling currently underway 	
Dalray	Best intercept 6 metres at 9.08 g/t Au	
Ethereal	 Situated on Ethereal Shear Zone Best intercept 10 metres at 9.1 g/t Au and 6 metres at 9.76 g/t Au 	





THINK BIG TARGET INTERPRETATION



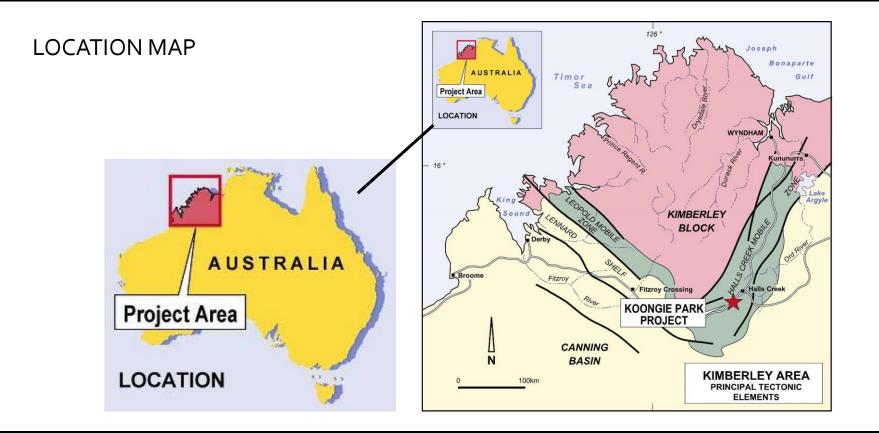
RC DRILLING IN THE "SWAMP" AT THINK BIG – 8 AUGUST 2017 – RESULTS PENDING



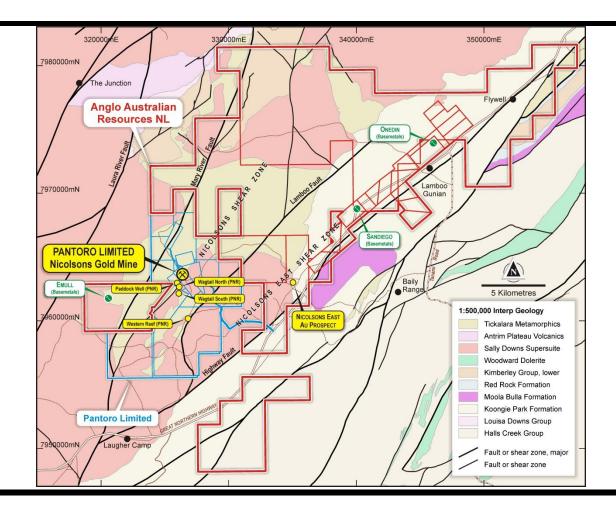


KOONGIE PARK – Halls Creek Core Shed

KOONGIE PARK







GROUND POSITION

SIGNIFICANT GROUND POSITION RED OUTLINEHELD ADJACENT TO THAT OF PANTORO LIMITED (IN BLUE OUTLINE), WHICH HAS A CURRENT MARKET CAPN. OF APPROX. \$185 MILLION.



PROSPECTIVITY

Along the 12 kilometres or so of the Nicolsons Shear Zone owned by Pantoro, that company has so far identified the relatively high grade Nicolsons, Rowdies, Wagtail Shift's Reef and Paddock Well Deposits. With its excellent record of discovery, highly likely that more deposits remain to be identified.

Similarly, Anglo's ground hosts some 14 kilometres of the Nicolsons Shear Zone to the North of the Pantoro Ground which is yet to be drill tested.

Anglo also hosts some 30 kilometres of strike along a separate yet-to-be-drill-tested shear zone approximately 8 kilometres to the east of and sub-parallel to the Nicolsons Shear Zone, upon which no drilling has been undertaken.

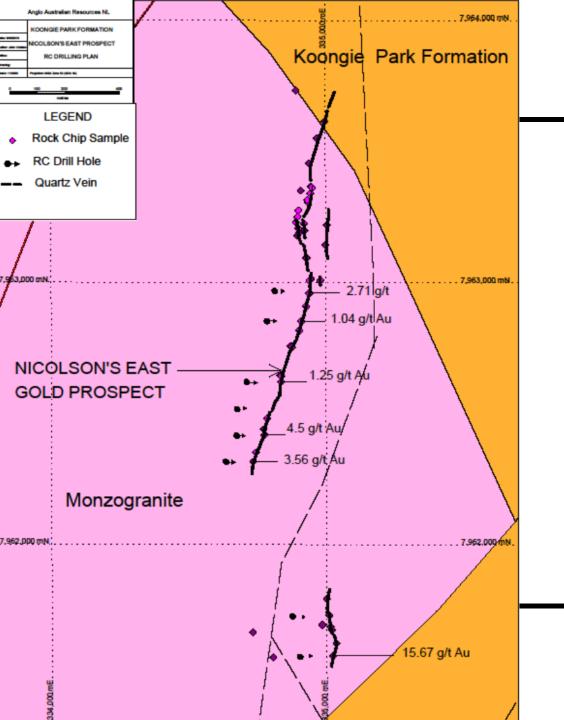
However, limited ground work has already identified a number of highly attractive targets, including the Nicolsons East Prospect which outcrops over approximately a two kilometre length and where a rock chip assay of 15.67 g/t Au has previously been recorded.



NICOLSON EAST SHEAR ZONE







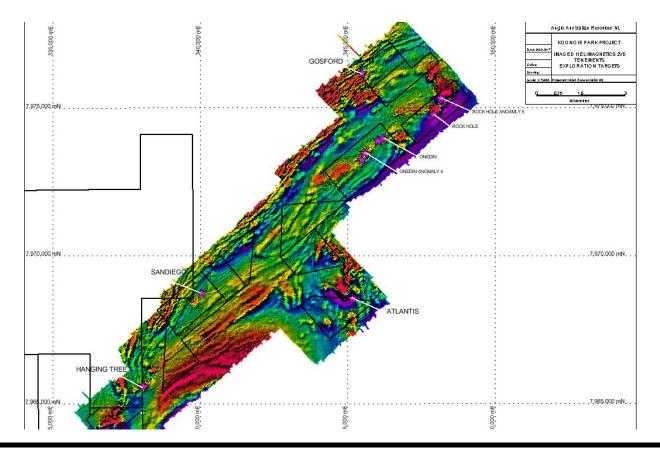
NICOLSONS EAST PROSPECT

- Anomalous gold results associated with NNE trending parallel quartz veins at Nicolsons East which outcrop over 2 kms
- Rock chip results of up to 4.5 g/t Au on main section, and up to 15.67 g/t Au to the south
- No drill holes
- Four priority targets (HW1-HW4) identified where NNE trending splay shears come off the main regional Highway shear
- Gold associated with gossanous quartz stockwork veins and vein sets



KOONGIE PARK COPPER-ZINC PROJECT

NEW PROSPECTIVE TARGET AREAS

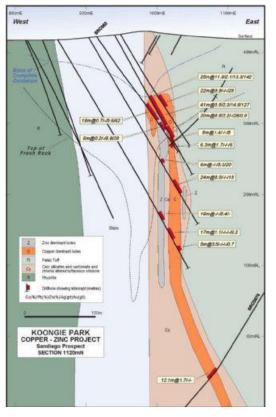


- Sandiego and Onedin mineralized zones represent fold hinges
- Distribution of metal in rock strongly suggests that the metal has been remobilized (which explains the Sandiego and Onedin accumulations)
- Within the Project area, airborne magnetics has identified a number of other potential hinge structures that are yet to be drill-tested

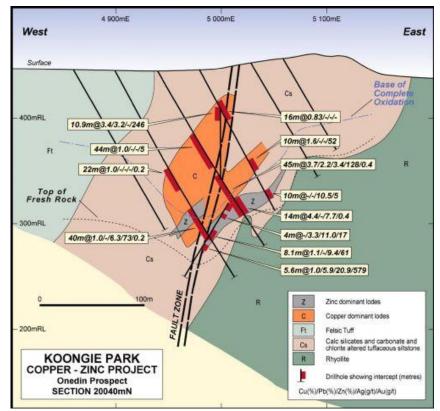


KOONGIE PARK COPPER-ZINC PROJECT

SANDIEGO AND ONEDIN DEPOSITS



Sandiego Section 1120mN



Onedin Section 2004omN



KOONGIE PARK COPPER-ZINC PROJECT

INDICATED MINERAL RESOURCES

SANDIEGO DEPOSIT	
Supergene Copper:	370,000 tonnes @ 4.0 % Cu, 2.7% Zn, 48g/t Ag and 0.29g/t Au
Copper Zone:	1,140,000 tonnes @ 2.8% Cu, 1.5% Zn, 12g/t Ag and 0.43g/t Au
Zinc Zone:	1,220,000 tonnes @ 0.2 % Cu, 7.0% Zn, 26g/t Ag and 0.13g/t Au
Total Metal:	50,000 tonnes copper, 115,000 tonnes zinc, 2 million ounces of silver & 26,000 ounces of gold, and a current market value of approximately \$500 million
ONEDIN DEPOSIT	
Zinc Zone:	1,980,000 tonnes @ 6.25% Zn, 0.47% Cu, 32g/t Ag and 0.3g/t Au
Copper Zone:	2,500,000 tonnes @ 1.1% Cu, 0.8% Zn, 21g/t Ag and 0.3g/t Au
Total Metal:	36,000 tonnes copper & 140,000 tonnes zinc metal



CONTACT DETAILS

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Telephone: (08) 9322 4569 Email: info@anglo.com.au

Information in this Report relating to geological data has been compiled by David Otterman who is an independent consultant from DW Otterman Exploration Consultant.

David Otterman:

Is a consultant to Anglo Australian Resources NL:

- ٠ Has relevant experience in relation to the mineralisation being reported on as to Coffey Mining Pty Ltd. Perth, WA. Both consultants have more than five years of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2004 Edition);
- Is a Fellow of the Australasian Institute of Mining and Metallurgy (CP Geo) and is ٠ a Member of the Australian Institute of Geoscientists and has had more than thirty years experience in the field of activity reported herein; and
- Has consented in writing to the inclusion of this data. ٠

Mineral resource information in relation to the Mandilla Project has been compiled by Andrew Bewsher an independent consultant from BM Geological Services, based on work by Peter Komyshan (formerly General Manager Exploration for Anglo Australian Resources NL) and BMGS geologists.

Andrew Bewsher is a member of the Australian Institute of Geoscientists and has more than five years relevant experience in relation to the mineralisation being

reported on as to qualify as a Competent Persons as defined by the Australasian Code for Reporting Identified Mineral Resources and Ore Reserves.

Mineral Resources for the Sandiego Deposit, Koongie Park Project have been estimated by David Slater, BAppSc, DipEd, MAusIMM, Specialist Consultant -Resources and Invar Kirchner, BSc(Hons), MAusIMM – Manager Resources with qualify as a Competent Person as defined by the Australasian Code for Reporting relevant experience in relation to the mineralisation being reported on to qualify as a Competent Person as defined by the Australasian Code for Reporting Identified Mineral Resources and Ore Reserves.

> Mineral Resources for the Onedin Deposit, Koongie Park Project have been estimated under the overall supervision and direction of Gerry Fahey, MAusIMM and MAIG, of CSA Global. Participants included Peter Komyshan (geological interpretation) and David Williams, MAusIMM (Mineral Resource estimate). Mr Komyshan, Mr Williams and Mr Fahey are Competent Persons as defined by the Australasian Code for the Reporting of Exploration Results, Mineral Resources or Ore Reserves (JORC Code 2004 Edition).



